

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
LAREDO DIVISION**

In re:

LIFESIZE, INC.,

Debtors.¹

)
) Chapter 11
)
) Case No. 23-50038 (DRJ)
)
) Jointly Administered
)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
LIFESIZE, INC. (CASE NO. 23-50038)**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Lifesize, Inc. (5803); SL Midco 1, LLC (6980), SL Midco 2, LLC (9192); Serenova, LLC (9208); Telstrat, LLC (5255); LO Platform Midco, Inc. (5738); Serenova WFM, Inc. (2823); and Light Blue Optics, Inc. (7669). The Debtors' service address is 216 West Village Blvd., Suite 102, Laredo, TX 78041

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 16, 2023 (the “**Petition Date**”), Lifesize, Inc. and certain of its direct and indirect affiliates (collectively, “**Lifesize**”, the “**Debtors**”, or the “**Company**”) filed voluntary petitions for reorganization (the “**Bankruptcy Filing**”) under chapter 11 of the United States Bankruptcy Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas, Laredo Division (the “**Bankruptcy Court**”). The Debtors continue to operate their businesses and manage their properties as debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases (the “**Chapter 11 Cases**”) are being administered under the caption “In re Lifesize, Inc.,” Case Number 23-50038 (DRJ).

The Schedules of Assets and Liabilities (the “**Schedules**” or “**SOALs**”) and Statements of Financial Affairs (the “**Statements**” or “**SOFAs**”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) by members of the management of the Debtors in conjunction with their financial and legal advisors using unaudited information available as of the Petition Date.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Lifesize, Inc. (5803); SL Midco 1, LLC (6980), SL Midco 2, LLC (9192); Serenova, LLC (9208); Telstrat, LLC (5255); LO Platform Midco, Inc. (5738); Serenova WFM, Inc. (2823); and Light Blue Optics, Inc. (7669). The Debtors’ service address is 216 W. Village Blvd., Laredo, TX 78041.

THE SCHEDULES AND STATEMENTS AND THESE GLOBAL NOTES SHOULD NOT BE RELIED ON BY ANY PERSONS FOR INFORMATION RELATING TO CURRENT OR FUTURE FINANCIAL CONDITIONS, EVENTS, OR PERFORMANCE OF ANY OF THE DEBTORS.

Reservation of Rights. The Debtors' Chapter 11 Cases are large and complex. The Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation. Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate or complete. The Debtors reserve all rights to, but are not required to, amend or supplement the Schedules and Statements from time to time as is necessary and appropriate.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Further, certain affiliated companies of the Debtors did not file petitions in the Bankruptcy Court of this or any other jurisdiction in the United States (each individually a "**Non-Debtor**" or "**Non-Debtor Affiliate**"). The Debtors have made reasonable efforts to exclude all assets and liabilities of the Non-Debtor Affiliates in the Schedules and Statements.

Due to the complexity and size of the Debtors' businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements as necessary or appropriate as additional information becomes available. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. The designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E/F as "priority unsecured" or "nonpriority unsecured," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or contractual counterparty, or a waiver of a Debtor's right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated" or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on

the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, or unliquidated.

Reporting Date. All asset information, except where otherwise noted, is provided as of the close of business on April 30, 2023. All liability information, except where otherwise noted, is presented as of the Petition Date.

Basis of Presentation. The Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by the Company. The information presented in the Schedules and Statements is unaudited and does not include all of the information and footnotes required by generally accepted accounting principles. Management made reasonable efforts to ensure that the financial information is accurate and complete based on information that was available to them at the time of preparation. Subsequent information or discovery may result in material changes to the information. Notwithstanding any such discovery, new information, errors or omissions, the Debtors do not undertake any obligation or commitment to update

Currency. All amounts are reflected in U.S. dollars, unless otherwise indicated.

Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, and expenses to reflect changes in those estimates or assumptions.

Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed totals. Due to the numerous unliquidated, contingent, or disputed claims, summary statistics in the Schedules and Statements may materially understate the Debtor's liabilities.

Undetermined or Unknown Amounts. The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the Chapter 11 Cases and certain amounts may depend on contractual obligations to be assumed as part of a sale in a bankruptcy proceeding under section 363 of the Bankruptcy Code.

Asset Presentation and Valuation. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the Petition Date. These values do not purport to represent the ultimate value that would be received in the event of a sale and may not represent economic value as determined by an appraisal or other valuation technique. Certain other assets are listed at undetermined or unknown amounts, as the net book values may differ materially from fair market values or the

amounts ultimately realized. In addition, certain depreciable assets with a net book value of zero may be included for completeness. The Debtors do not intend to amend these Schedules and Statements to reflect actual values.

Contingent Assets and Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and Non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) tax-sharing agreements, (iv) warranties, (v) operational and servicing agreements, (vi) shared service agreements, and (vii) other arrangements.

Pledged Assets. A significant amount of the assets listed on the Debtors' Schedule A/B have been pledged as collateral by the Debtors and may be outside of the Debtors' control, including, without limitation, in connection with the Debtors post-petition financing facility. Assets pledged as collateral include, among other things, cash, inventories, equipment, trademarks, equity interests in subsidiaries, and other related assets.

Liabilities. Some of the scheduled liabilities are presently unknown, contingent, or unliquidated. In such cases, the amounts are listed as "Unknown" or "Undetermined." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements.

The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

Excluded Assets and Liabilities. The Debtors may have excluded from the Schedules certain of the following items: certain accrued liabilities, including, without limitation, accrued salaries, employee benefit accruals, and certain other accruals, capitalized interest, debt acquisition costs, goodwill, certain other assets, and deferred revenue and gains. Other non-material assets and liabilities may also have been excluded.

Confidentiality. The Bankruptcy Court directed the Debtors to redact certain personal information of individual creditors under the *Order (I) Implementing Complex Case Management and Related Hearing Procedures; (II) Authorizing the Debtors to File a Consolidated Creditor Matrix; (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information, and (IV) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information* [Docket No. 37]. Furthermore, individuals currently employed by the Debtors or who are contract workers of the Debtors may be listed in response to applicable questions in the Statements and Schedules with the corporate address of the Debtors. Notwithstanding, for individuals with redacted information in Schedules E/F, the Debtors will mail any required notice or other documents to the address in their books and records for such individuals.

Intercompany Transactions. The Debtors do not maintain an intercompany matrix that details the intercompany payables and receivables due to and due from each of its Debtor and Non-Debtor Affiliates. It would be unduly burdensome and cost-prohibitive for the Debtors to determine intercompany claim amounts or receivable amounts for each of its Debtor and Non-Debtor Affiliates. Likewise, the Debtors have not included any intercompany amounts in response to SOAL AB11, AB77, EF2, or any other potentially applicable question.

Bankruptcy Court First-Day Orders. The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, Debtors' employee wages and compensation, insurance policy premiums, certain taxes, bank fees, and certain claims of shipping claimants and critical vendors. Accordingly, the scheduled claims are intended to reflect only sums due and owing before the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy in whole or in part. The estimate of claims set forth in the Schedules, however, may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Liens. The inclusion on Schedule D of creditors that have asserted liens against the Debtors is not an acknowledgement of the validity, extent, or priority of any such liens, and the Debtors reserve their right, to the extent that the Debtors have not elsewhere waived this right, to challenge such liens and the underlying claims on any ground whatsoever. Reference to the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the

nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

Leases. In the ordinary course of their businesses, the Debtors lease facilities and equipment from certain third-party lessors for use in their daily operations. Any such leases are set forth in Schedule G, and the assets subject to these leases may be reflected in Schedule A/B with an "Undetermined" value. The properties subject to these leases are not reflected in the Statements as property or assets of third parties within the control of a Debtor. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

Executory Contracts. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code. Exclusion of a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is or is not an executory contract, such lease is or is not an unexpired lease, or that either necessarily is or is not a binding, valid, and enforceable contract. The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules as necessary or to change or otherwise challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have expired by their terms. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have not expired by their terms. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.

Setoff. Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred setoffs in connection with, among other things, third-party transactions. Unless otherwise stated, certain setoffs that were incurred in the ordinary course or under customary practices are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules A/B, D or E/F. Nonetheless, some amounts listed may have been affected by

setoffs effectuated prior to the Petition Date of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff or recoupment rights that may be asserted.

Guarantees and Other Secondary Liability Claims. The Debtors have used commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, “**Guarantees**”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. The Debtors have placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guarantees were also placed on Schedule D or E/F for each guarantor, except to the extent that such Guarantee is associated with obligations under an executory contract or unexpired lease identified on Schedule G. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

Payments. The financial affairs and businesses of the Debtors are complex. Before the Petition Date, the Debtors and certain of their Non-Debtor Affiliates participated in a consolidated cash management system. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors’ prepetition cash management system is set forth in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Maintenance of Existing Bank Accounts; (II) Authorizing Continuance of Existing Cash Management System; (III) Authorizing Continued Performance of Intercompany Transactions and Funding; and (IV) Granting Related Relief* [Docket No. 8] (the “**Cash Management Motion**”). The Debtors have used their reasonable best effort to attribute each payment to the Debtor which incurred the expense, not the Debtor entity which made the payment.

Insiders. For purposes of their responses to Statement Question Nos. 28 and 29, the Debtors have listed their respective officers and directors for each individual Debtor entity to the extent available based on current records. For purposes of Statement Question No. 4, the Debtors have included cash payments to former executive officers and affiliates of equity owner Marlin-SL Topco, LP. Amounts paid to FTI Consulting, Inc. for the services of Marc Bilbao and Michael Yoshimura as Co-Chief Restructuring Officers are instead included on Statement Question 11. No known amounts have been paid to current or former directors during the reference period. Persons listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Signatory. The Schedules and Statements have been signed by Michael Yoshimura, in his capacity as Co-Chief Restructuring Officer of the Debtors. In reviewing and signing the Schedules and Statements, he has necessarily relied upon the efforts, statements and representations of various of the Debtors' personnel and professionals. He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

Limitation of Liability. The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

In addition to the foregoing, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtor's assets in Schedule A/B are listed at net book value based on the Debtors' reasonable best efforts as of the Petition Date unless otherwise noted and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- **Checking, savings, money market, or financial brokerage accounts (AB3).** Amounts listed in response to this Schedules question are as of the Petition Date.
- **Non-publicly traded stock (AB15).** Ownership interests in other Debtor subsidiaries and Non-Debtor Affiliates have been identified in AB15 in an undetermined amount because the fair market value of such ownership interest is dependent on numerous variables and factors that may cause their fair market value to differ materially from their net book value.
- **Inventory (AB19 thru AB21).** The Debtors do not physically maintain any of their own inventory. Inventory is held in warehouses managed by third parties. In certain instances, the Debtors may not have records of when the last physical inventory was completed at certain sites. Out of abundance of caution, the Debtors have included the most recent physical inventory count for each of the warehouses where the information is available.

- Office furniture, fixtures and equipment (AB38 thru AB45). In the Debtors' books and records, office furniture and fixtures are included in one trial balance amount. As such, in certain instances, the Debtors have not specifically reported office equipment by office furniture, office fixtures, and office equipment. After a reasonable effort, the Debtors have not been able to identify all collectibles, artwork, and other memorabilia; however, it is possible that inadvertent errors or omissions may have occurred, or that property of de minimis value is not included in response to this question.

Schedule D Notes.

- Creditors' claims on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose may be an open issue of fact.
- Claims relating to the repayment of principal, interest and other fees and expenses under agreements governing any syndicated credit facility or debt security issued by or for the benefit of the Debtors pursuant to an indenture where the identities of the lenders or other parties in interest are not known with certainty are scheduled listing the administrative agent under the applicable credit facility or the indenture trustee on behalf of the lenders or other parties in interest.
- Except as otherwise agreed in accordance with any stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim.
- In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim scheduled on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or other entities.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities and secured notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities and secured notes reflect approximate amounts as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete

description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

- Relative priority of creditors listed on Schedule D: The Debtors pre-petition capital structure has three tranches of debt that are secured by a lien on substantially all of the Debtors' assets. The first-priority, first-lien term loan has the most senior priority on the collateral. The regular-priority, first-lien term loan is subordinate only to the first-priority, first-lien term loan on the collateral. The second-lien term loan is subordinate to both the first-priority and regular-priority first-lien term loans. Additionally, the Debtors received a secured bridge loan on or around October 31, 2022, that is secured by amounts of certain employee retention tax credits owed to Lifesize, Inc. This bridge loan has priority senior to the other tranches of debt only as it relates to the employee retention tax credits. Additional information about the Debtors' pre-petition capital structure can be found in the *Declaration of Marc Bilbao in Support of Debtors' Chapter 11 Petitions and First Day Relief* [Docket No. 13].

Schedule E/F Notes.

- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual amount of claims against the Debtors may vary significantly from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.
- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F were incurred or arose, some claims represent an aggregation of multiple invoices, fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have made their best effort to identify the date the liability was incurred, but in some cases of an aggregated claim amount, may have indicated "various", and in other cases, may not have listed a date for each claim listed on Schedule E/F.
- Claims listed on the Debtors' Schedule E/F include claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E/F. Therefore,

the Debtors have listed estimated claim amounts, where possible, or alternatively listed such claims as undetermined in amount and marked the claims as unliquidated, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve their right to dispute or challenge whether such claims are entitled to priority.

- The Bankruptcy Court has approved the payment of certain unsecured employee claims against the Debtors including, without limitation, certain claims of employees for wages, salaries, and benefits with the *Order Authorizing the Debtors to (I) Pay and/or Honor Prepetition Wages, Salaries, Bonus Payments, Employee Benefits, and Other Compensation; (II) Remit Withholding Obligations and Deductions; (III) Maintain Employee Compensation and Benefits Programs and Pay Related Administrative Obligations; and (IV) Have Applicable Banks and Other Financial Institutions Receive, Process, Honor, and Pay Certain Checks Presented for Payment and Honor Certain Fund Transfer Requests* [Docket No. 44]. Due to confidentiality concerns, the Debtors have not included the addresses of the employee claimants listed on the publicly filed Schedule E/F, but will provide the appropriate information to the claims agent to insure proper noticing. In general, all employee claims for items that were not clearly authorized to be paid by the Bankruptcy Court have been included in the Schedules and Statements.
- The listing of any priority claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve the right to take the position that any claim listed on Schedule E/F is not entitled to priority.
- The Bankruptcy Court approved the payment of certain non-priority unsecured claims against the Debtors including, without limitation, claims of shipping claimants and critical vendors, under the *Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Shipping Claimants and (B) Critical Vendors; (II) Authorizing Banks to Honor and Process Related Checks and Electronic Transfers; and (III) Granting Related Relief* [Docket No. 41]. While the Debtors have made every effort to reflect the current obligations as of the Petition Date net of postpetition adjustments for additional invoices received or payments issued on Schedule E/F, certain payments made, and certain invoices received, after the Petition Date may not be accounted for in Schedule E/F.
- Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.
- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed. Specific disclosure regarding asserted or potential litigation-related claims may be subject to certain disclosure restrictions or may be of a peculiarly personal and private nature. The Debtors continue to research any possible restrictions

with respect to disclosure of asserted or potential litigation-related claims. The Debtors will amend or supplement these Schedules and Statements as necessary or appropriate in this regard.

- Schedule E/F does not include certain deferred liabilities, accruals, or general reserves. Such amounts are general estimates and do not represent specific claims as of the Petition Date for each respective Debtor.
- In the ordinary course of business, the Debtors generally receive invoices for goods and services after the delivery of such goods or services. As of the filing of the Schedules and Statements, it is possible that the Debtors had not received all invoices for payables, expenses, or liabilities that may have accrued before the Petition Date. Accordingly, the information contained in Schedules E/F may be incomplete. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices. The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances.

Schedule G Notes.

- The businesses of the Debtors are complex. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules as necessary or to change or otherwise challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease or that it is or is not a binding, valid, and enforceable contract. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or

that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.

- Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings, and their inclusion on Schedule G is not an admission that the agreement is an executory contract, financing agreement, or otherwise.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are "contingent," "unliquidated," or "disputed," such claims have not been set forth individually on Schedule H.
- Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities and secured notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule H.
- Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or are no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable.
- Schedule H is furnished for informational purposes only to apprise parties in interest of co-debtor relationships of the Debtors as of the Petition Date and is derived from documents in the possession of the Debtors. It is not an admission or recognition that any co-debtor liability exists or existed.

Statement of Financial Affairs

Statement Questions 1 – Revenue. For purposes of this question, current year revenue is presented as being through April 30, 2023 (the Debtors’ last fiscal month end prior to the Petition Date) and not through the “Filing Date” as listed on the form. Further, the Debtors have not included revenue on account of intercompany activity among and between the Debtors and with any Non-Debtor Affiliates. Refer to Global Note “Intercompany Transactions” for further detail.

Statement Question 3 – 90 Day Payments. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date. To the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement Question 3.

Statement Question 4 – Payments to Insiders. For the purpose of this question, all payments are listed on the Statement of the Debtor that actually made the payment. Refer to Global Note “Insiders” for further detail. Payments made to FTI Consulting, Inc. for the services of Marc Bilbao and Michael Yoshimura as Co-Chief Restructuring Officers are included in response to Statement Question 11 and are not included in response to this question.

Statement Question 6 – Setoffs. The Debtors routinely incur setoffs from third parties during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing/quantity discrepancies, and other transaction true-ups. These customary setoffs are consistent with the ordinary course of business in the Debtor’s industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtor to list all such setoffs. Consequently, ordinary course set-offs are excluded from the Debtors’ responses to SOFA Question 6. The Debtors reserve all rights to enforce or challenge any setoffs that have been or may have been asserted.

Statement Question 7 – Legal Actions. Certain litigation actions against one Debtor may relate to any of the other Debtors. The Debtors have made commercially reasonable efforts to identify all current pending litigation involving the Debtors and to record these actions in the Statements of the Debtor that is party to the action. However, certain omissions may have occurred. The inclusion of any legal action in this question does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

Statement Question 11 – Payments Related to Bankruptcy. During the one year prior to the Petition Date, the Debtors sought assistance from various professionals and have included all payments made to those professionals, including those services unrelated to the bankruptcy filing. Due to timing and resource limitations, the Debtors are unable to effectively bifurcate payments solely related to debt restructuring or bankruptcy services for the one-year period prior to the Petition Date. As a result, the payments listed in response to this question may include payments not related to debt restructuring or bankruptcy services for certain professionals listed.

Statement Question 16 – Personally Identifiable Information. The Debtors do not collect PII of their own customers; however, customers may themselves collect PII over the Debtors’ technology platforms. Certain of the Debtors’ customers ask that the Debtors’ submit to an audit

under the Payment Card Industry Data Security Standard (“**PCI Audit**”). The Debtors last completed a PCI Audit in December 2022.

Statement Question 25 – Businesses in Which the Debtors Have an Interest. Given the complexities of the organizational structure of the Debtors, for purposes of Statement Question 25, the Debtors have listed only the direct subsidiaries of each Debtor entity. Further, while their response to Statement Question 25 captures the divestiture information for approximately 3 years preceding the Petition Date, it may not capture all the entity liquidation information for the transactions occurring within the 6 years preceding the Petition Date.

Statement Question 26b – Auditors and Financial Statement Preparers. In November 2021, the Debtors engaged Baker Tilly US, LLP (“**Baker Tilly**”) to perform an audit of its books and records for the period of March 2, 2020 through January 31, 2022. On or around November 2022, Baker Tilly ceased work on the audit. The audit remained outstanding out of the Petition Date. Out of an abundance of caution, the Debtors have included Baker Tilly in response to Statement Question 26b.

Statement Question 26d – Recipients of Financial Statements. In the ordinary course of business the Debtors may provide certain parties, such as financial institutions, debtholders, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. The Debtors do not maintain complete lists to track such disclosures. As such, the Debtors have not provided lists of these parties in response to this question.

Statement Question 27 – Inventories. The Debtors do not physically maintain any of their own inventory. Inventory is held in warehouses managed by third parties. In certain instances, the Debtors may not have records of when the last physical inventory was completed at certain sites. Out of abundance of caution, the Debtors have included the most recent physical inventory count for each of the warehouses where the information is available.

Statement Question 28 and 29 – Current and Former Officer and Directors. The Debtors have made reasonable best efforts to list the known current and former officers and directors for each Debtor entity based on a review of existing books and records and other available information which may not be complete and updated as of the Petition Date. As such, there may be inadvertent errors or omissions for Statement Questions 28 and 29 due to these limitations. See Global Note “Insiders” for further detail.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Fill in this information to identify the case:

Debtor Name: In re : Lifesize, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-50038 (DRJ)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 8,884,529.25

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 8,884,529.25

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 82,131,775.45

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 8,933.61

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 16,369,344.41

4. Total liabilities

Lines 2 + 3a + 3b

\$ 98,510,053.47

Fill in this information to identify the case:

Debtor Name: In re : Lifesize, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-50038 (DRJ)

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 See Schedule A/B 3 Attachment \$ 592,270.09

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 592,270.09

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Claims agent, professional retainer - Kurtzman Carson Consultants LLC	\$ 25,000.00
7.2 Contractors hired to assist finance and accounting teams - Cox Consulting Network, LLC	\$ 10,000.00
7.3 Legal counsel, professional retainer - Pachulski Stang Ziehl & Jones LLP	\$ 75,085.27

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment	\$ 1,506,985.55
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9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 1,617,070.82

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Customer Receivables	\$ 3,067,588.35	- \$ 0.00	=..... →	\$ 3,067,588.35
11b. Over 90 days old:	Customer Receivables	\$ 1,208,034.28	- \$ 404,357.32	=..... →	\$ 803,676.96

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 3,871,265.31

Debtor: Lifesize, Inc.
Name

Case number (if known): 23-50038

Part 4: Investments
13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1 See Schedule A/B 15 Attachment \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
See Schedule A/B 19				
19.1 Attachment		\$ 2,339,377.54		\$ Undetermined
20. Work in progress				
See Schedule A/B 20 Attachment		\$ 1,639,423.38		\$ Undetermined
21. Finished goods, including goods held for resale				
See Schedule A/B 21				
21.1 Attachment		\$ 4,612,387.55		\$ Undetermined
22. Other inventory or supplies				
22.1 None		\$		\$
23. Total of Part 5.				
Add lines 19 through 22. Copy the total to line 84.				\$ 0.00
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes.				
Raw Material, Work in Progress, Finished Goods		Book value \$ Undetermined	Valuation method	Current value \$ Undetermined
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 Fully depreciated fixed assets related to office equipment \$ 0.00 \$ 0.00

40. Office fixtures

40.1 None \$ \$

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Fixed assets related to network equipment, hardware, and software \$ 104,647.09 NBV \$ 104,647.09

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None \$ \$

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 104,647.09

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 None \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ _____ \$ _____

49. Aircraft and accessories

49.1 None \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Fully depreciated fixed assets related to Demo
50.1 and R&D equipment \$ _____ 0.00 \$ _____ 0.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.					
55.1	Austin IT Storage Unit, 4518 Boston Ln, Austin, TX 78735	Leasehold -Two storage units	\$ 0.00		\$ Undetermined
55.2	Commerical lease - 216 W Village Blvd Suite 102 Laredo, TX 78041	Leasehold - Office space	\$ 0.00		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Lifesize, Inc.

Case number (if known):

23-50038

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 See Schedule A/B 60 Attachment	\$ 0.00		\$ Undetermined
61. Internet domain names and websites			
61.1 Lifesize.com	\$ 0.00		\$ Undetermined
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 Customer list with an undetermined value	\$ 0.00		\$ Undetermined
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 Goodwill	\$ Undetermined		\$ Undetermined

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 See Schedule A/B 72 Attachment		\$ 2,699,275.94

73. Interests in insurance policies or annuities

73.1 None	\$
-----------	----

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None	\$
-----------	----

Nature of claim

Amount requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 See Schedule A/B 75 Attachment	\$ Undetermined
-------------------------------------	-----------------

Nature of claim

Amount requested \$ 21,692,088.74

76. Trusts, equitable or future interests in property

76.1 None	\$
-----------	----

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None	\$
-----------	----

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 2,699,275.94

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 592,270.09	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 1,617,070.82	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 3,871,265.31	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 104,647.09	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 2,699,275.94	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 8,884,529.25	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 8,884,529.25

Fill in this information to identify the case:

Debtor Name: In re : Lifesize, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-50038 (DRJ)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

Marlin LO Holdings LP

Creditor's Name

Employee Retention Credit receivables

\$ 638,735.00 \$ 2,699,275.94

Creditor's mailing address**Describe the lien**

Notice Name

1301 Manhattan Ave

Street

First priority only on ERC receivables

Is the creditor an insider or related party?

- ☐ No
- ☒ Yes

Hermosa Beach

CA

90254

City

State

ZIP Code

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Country

Creditor's email address, if known

Date debt was incurred 10/31/2022

Last 4 digits of account number**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

Silicon Valley Bank, a div of First-Citizens Bank & Trust Co, as Admin. Agnt, Reg Priority First lien term loan and revolver

Creditor's Name

Substantially all the Debtors' assets \$ 55,863,796.82 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

Regular Priority First lien term loan and revolver, which is subordinate only to the first-priority lien.

3003 Tasman Dr.

Street

Is the creditor an insider or related party?☒ No☐ Yes

Santa Clara CA 95054

City State ZIP Code

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Country

Creditor's email address, if known

Date debt was incurred 3/2/2020

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name**Describe debtor's property that is subject to a lien**

Silicon Valley Bank, a division of First-Citizens Bank & Trust Company, as Admin, Agent, First priority first lien term loan

Creditor's Name

Substantially all the Debtors' assets \$ 4,994,658.80 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

2400 Hanover Street

Street

First priority first lien term loan

Is the creditor an insider or related party?☒ No☐ Yes

Palo Alto

CA

94304

City

State

ZIP Code

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

Date debt was incurred 3/2/2020

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Lifesize, Inc.

Case number (if known): 23-50038

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral that
 supports this claim**

2.4 Creditor's name**Describe debtor's property that is subject to a lien**SVB Innovation Credit Fund VIII, L.P. (f/k/a/
WestRiver Innovation Lending Funding VIII, L.P.)

Substantially all the Debtors' assets

\$ 20,634,584.83

\$ Undetermined

Creditor's Name

Creditor's mailing address

Notice Name

387 Park Avenue South

Street

Describe the lien

Second lien term loan

Is the creditor an insider or related party?☒ No☐ Yes

New York

NY

10016

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**Creditor's email address, if known****Date debt was incurred** 3/2/2020**Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the
same property?**☐ No☒ Yes. Have you already specified the
relative priority?☒ No. Specify each creditor, including this
creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is
specified on lines**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional
Page, if any.**

\$ 82,131,775.45

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	_____
Notice Name		
Street		
City	State	ZIP Code
Country		

Fill in this information to identify the case:

Debtor Name: In re : Lifesize, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-50038 (DRJ)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

See Attached Schedule E/F Part 1 Attachment

Creditor Name

As of the petition filing date, the claim is: \$ 8,933.61 \$ 8,933.61

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's Notice name

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred
**Last 4 digits of account
number**
As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 16,369,344.41

Is the claim subject to offset?☐ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 8,933.61
5b. Total claims from Part 2	5b. +	\$ 16,369,344.41
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 16,378,278.02

Fill in this information to identify the case:

Debtor Name: In re : Lifesize, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-50038 (DRJ)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Lifesize, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-50038 (DRJ)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Lifesize, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-50038 (DRJ)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/28/2023

MM / DD / YYYY

✕ / s / Michael Yoshimura

Signature of individual signing on behalf of debtor

Michael Yoshimura

Printed name

Co-Chief Restructuring Officer

Position or relationship to debtor

In re: Lifesize, Inc.

Case No. 23-50038

Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Account number (last 4 digits)	Current value of debtor's interest
Bank of America	Bridge	x0358	\$0.00
Bank of America	Concentration	x7511	\$266,648.58
PNC Bank	Operating	x0328	\$100,000.00
PNC Bank	Restricted Cash	x0256	\$0.00
Silicon Valley Bank	Bridge	x0613	\$0.00
Silicon Valley Bank	Cash Collateral	x5415	\$0.00
Silicon Valley Bank	Cash Sweep	x2834	\$0.00
Silicon Valley Bank	Operating	x5400	\$225,621.51
		TOTAL:	\$592,270.09

In re: Lifesize, Inc.**Case No. 23-50038**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Prepaid Expenses	AT&T	\$45.00
Prepaid Expenses	AVALARA, INC.	\$25,276.49
Prepaid Expenses	BENCHMARK ELECTRONICS (M) S	\$14,409.60
Prepaid Expenses	Creditsafe USA Inc	\$3,500.00
Prepaid Expenses	DocuSign Inc.	\$5,354.73
Prepaid Expenses	DSV Solutions Nederland B.V.	\$701.44
Prepaid Expenses	GoEngineer, Inc.	\$34,289.55
Prepaid Expenses	HDMI LICENSING LLC	\$2,500.00
Prepaid Expenses	Impartner, Inc.	\$6,757.23
Prepaid Expenses	Jones Lang LaSalle Brokerage, Inc.	\$26,295.62
Patent Maintenance Fees	Kowert, Hood, Munyon, Rankin & Go	\$252,538.82
Prepaid Insurance	Lockton Insurance Brokers, LLC	\$723,297.59
Prepaid Expenses	Lucid Software Inc.	\$4,815.12
Prepaid Subscriptions and Licenses	Okta, Inc.	\$17,646.75
Prepaid Subscriptions and Licenses	OpsGenie, Inc.	\$3,840.00
Prepaid Expenses	Oracle America, Inc.	\$212,762.00
Prepaid Expenses	Plivo Inc.	\$6,734.65
Prepaid Expenses	RFPIO Inc.	\$3,064.75
Prepaid Expenses	Salesforce.com, Inc.	\$141,869.13
Prepaid Expenses	SalesLoft, Inc.	\$1,050.28
Prepaid Expenses	SiliconExpert Technologies, Inc.	\$3,464.50
Prepaid Expenses	Tesorio, Inc.	\$9,833.34
Prepaid Expenses	T-MOBILE	\$329.87
Prepaid Expenses	TrustArc, Inc.	\$3,500.00
Prepaid Expenses	ZoomInfo Technologies LLC	\$3,109.08
	TOTAL:	\$1,506,985.55

In re: Lifesize, Inc.**Case No. 23-50038**

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Lifesize Australia PTY Ltd	100%		Undetermined
Lifesize France SARL	100%		Undetermined
Lifesize Gmbh	100%		Undetermined
Lifesize India Pvt. Ltd	99.9%		Undetermined
Lifesize Italia SRL	100%		Undetermined
Lifesize Japan K.K.	100%		Undetermined
Lifesize Singapore Pte. Ltd	100%		Undetermined
Lifesize Technologies UK Ltd	100%		Undetermined
Light Blue Optics Ltd	100%		Undetermined
Light Blue Optics, Inc.	100%		Undetermined
		TOTAL:	Undetermined

In re: Lifesize, Inc.

Case No. 23-50038

Schedule A/B 19

Raw materials

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
AMS:AMS - RMI (Raw Material)	4/23/2023	\$419,853.71		Undetermined
AUS:Austin - RMI (Raw Material)	N/A	\$38,757.14		Undetermined
BEN:BEN - RMI (Raw Material)	N/A	\$76,463.50		Undetermined
MIS:Miss - RMI (Raw Material)	4/28/2023	\$89,397.30		Undetermined
NLD:NLD - RMI (Raw Material)	Inactive Warehouse	\$8,201.82		Undetermined
PEN:Penang - RMI (Raw Material)	N/A	\$1,706,704.07		Undetermined
	TOTAL:	\$2,339,377.54	TOTAL:	Undetermined

In re: Lifesize, Inc.

Case No. 23-50038

Schedule A/B 20

Work in progress

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
AMS:AMS - RMA	4/23/2023	\$119,130.22		Undetermined
AUS:Austin - RMA	N/A	\$19,239.21		Undetermined
BEN:BEN - RMA	5/30/2023	\$137,228.62		Undetermined
CHN:China - RMA	N/A	\$52,862.68		Undetermined
IND:India - RMA	Dec 2022	\$603,136.58		Undetermined
MIS:Miss - RMA	4/28/2023	\$106,819.01		Undetermined
PEN:Penang - RMA	N/A	\$601,007.06		Undetermined
	TOTAL:	\$1,639,423.38	TOTAL:	Undetermined

In re: Lifesize, Inc.

Case No. 23-50038

Schedule A/B 21

Finished goods, including goods held for resale

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
AMS:AMS - Finished Goods	4/23/2023	954,226.02		Undetermined
AUS:Austin - Engineering	N/A	83,986.02		Undetermined
AUS:Austin - Finished Goods	N/A	3,605.98		Undetermined
BEN:BEN - Finished Goods	5/30/2023	2,812.44		Undetermined
CHN:China - Finished Goods	N/A	92,889.15		Undetermined
IND:India - Finished Goods	12/2022	239,861.26		Undetermined
MIS:Miss - Amazon FGI	4/28/2023	10,301.03		Undetermined
MIS:Miss - Finished Goods	4/28/2023	1,442,711.75		Undetermined
NLD:NLD - Finished Goods	N/A	1,105.87		Undetermined
PEN:Penang - Finished Goods	N/A	1,780,888.03		Undetermined
	TOTAL:	4,612,387.55	TOTAL:	Undetermined

In re: Lifesize, Inc.
Case No. 23-50038
Schedule A/B 60
Patents, copyrights, trademarks, and trade secrets

Description	Application #	Patent / Publication / Reg #	Status	Issue Date / Registration Date	Expiration Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Abstracting bridge control in a videoconferencing system	US13751708A	US9019335B2	Granted	4/28/2015	6/8/2033	\$0.00		Undetermined
Adjusting a camera whose video is not currently displayed in a videoconferencing system	US13451946A	US8866874B2	Granted	10/21/2014	1/10/2033	\$0.00		Undetermined
Adjusting volume of a videoconference using touch-based gestures	US13171306A	US9204094B2	Granted	12/1/2015	1/10/2033	\$0.00		Undetermined
Architecture for high availability conferencing	US14621115A	US9363478B2	Granted	6/7/2016	6/14/2032	\$0.00		Undetermined
Architecture for high availability conferencing	US15073379A	US10021347B2	Granted	7/10/2018	7/14/2032	\$0.00		Undetermined
Audio and video conferencing services	5896-11834 LIFESIZE (Chinese Characters) (FA Ref: T160348)	Reg. No. 10880718 August 14, 2013 (10880718 May 8, 2012)	Renewal due August 13, 2023			\$0.00		Undetermined
Audio and video conferencing services, namely, providing information about audio and video conferencing	5896-11803 LIFESIZE®	Reg. No. 3,482,023 August 5, 2008 (78/371,705 February 20, 2004)	Renewal due August 5, 2028			\$0.00		Undetermined
Audio and video conferencing services, namely, providing information about audio and video conferencing services	5896-11902 ®	Reg. No. 3,529,019 November 4, 2008 (78/443,987 June 30, 2004)	Allow to lapse			\$0.00		Undetermined
Audio based on speaker position and/or conference location	US11406071A	US8237770B2	Granted	8/7/2012	12/24/2028	\$0.00		Undetermined
Audio output in video conferencing and speakerphone based on call type	US11252359A	US7688345B2	Granted	3/30/2010	1/8/2029	\$0.00		Undetermined
Audio, video and data conferencing equipment, namely, telephones, telephone transceivers, audio receivers, audio transceivers, speakerphones, audio speakers, remote controls, touch panel displays, cameras, videoconferencing cameras, codecs in the nature of an electronic device that compresses data and decompresses data, multipoint control units (MCUs) comprised of telecommunications and data networking hardware and software embedded therein, video transceivers, gateways, gateway routers, software residing on a hardware platform for audio, video, and data conferencing, 38: Audio and video conferencing services, namely, providing information about audio and video conferencing; online computer services, namely, audio, video, data and web conferencing services 42: Consulting, design, integration, development, performance testing and diagnostic services for computer hardware, computer software, communications systems and audio and video conferencing equipment; computer and communications systems analysis; computer programming, development and engineering for others; maintenance of computer software; consulting services in the field of software as a service (SAAS); software as a service (SAAS) services, namely, hosting software and servers for use by others for audio, video, data and web conferencing; software as a service (SAAS), namely, hosting software and servers for use by others for instant messaging, chat, and text communication functions in audio, video, data, and web conferencing; software as a service (SAAS) services featuring software for audio, video, data and web conferencing; online computer services, namely, providing a website featuring non-downloadable software for audio, video, data and web conferencing services; providing a website featuring on-line non-downloadable software tools for audio, video, data and web conferencing within a web browser application; providing on-line, non-downloadable, Internet-based software web browser application for audio, video, data and web conferencing; providing temporary use of on-line non-downloadable web browser software for audio, video, data and web conferencing; providing temporary use of non-downloadable web browser cloud-based software for audio, video, data and web conferencing; maintenance, installation, and repair of communication systems, namely, communication computer software, codecs in the nature of a software program that compresses data and decompresses data, telecommunications and data networking software embedded on a multipoint control unit (MCU), and software residing on a hardware platform for audio, video, and data conferencing	5896-23700 ®	Reg. No. 5,351,277 December 5, 2017 (86/956,536 March 29, 2016)	Section 8 and 15 Declaration due between December 5, 2022 and December 5, 2023 Renewal due December 5, 2027			\$0.00		Undetermined
Audio, video and data conferencing equipment, networking equipment, namely, gateways, printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods	5896-11801 LIFESIZE®	Reg. No. 3,528,210 November 4, 2008 (77/108,937 February 16, 2007)	Renewal due November 4, 2028			\$0.00		Undetermined
Audio, video and data conferencing equipment; computer hardware and software for videoconferencing, namely, for controlling audio, video, communication, user interface and general purpose utilities in videoconferencing applications; computer software for communicating with and managing connections with telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; videoconferencing hardware and software, namely, computer software and computer hardware for interactive two-way audio and video communications; videoconferencing equipment, namely, videoconferencing endpoints in the nature of telephones, speakerphones, remote controls, touch panel displays, cameras and codecs used to place or receive calls over a videoconferencing network; multipoint control units (MCUs), namely, telecommunications and data networking hardware and software embedded therein, namely, devices and software for transporting and aggregating voice, data, and video communications across multiple network infrastructures and communications protocols; video transceivers, videoconferencing cameras, microphones, telephones, telephone transceivers, power supplies, audio receivers, audio transceivers, audio speakers, speakerphones, electronic cables and connectors; remote control devices, namely, remote controls for sending control commands to audio and videoconferencing equipment; connection cables; cables for the transmission of sounds and images; electric connectors; networking equipment, namely, gateways; gateway routers in the nature of computer connection, interfacing and control hardware; gatekeepers, namely, software residing on a hardware platform for intelligent management of IP telephony and video communication networks; multi-conferencing units, namely, audio and videoconferencing equipment for single or multiple conferences among or between multiple parties comprised of telephones, speakerphones, remote controls, touch panel displays, cameras and codecs; converters; videoconferencing telephones, namely, telephones for audio only or audio plus video conferencing; audio speakerphones; devices for video encoding and decoding codes, namely, hardware and software for information compression and decoding; printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods; downloadable software in the nature of a mobile, desktop or web browser application for audio, video and data conferencing; downloadable software for audio, video and data conferencing; downloadable cloud-based software for audio, video and data conferencing 37: Maintenance, installation and repair of computer hardware, computer peripherals and communications systems and components for the foregoing 38: Audio and video conferencing services, namely, providing information about audio and video conferencing 42: Consulting, design, integration, development, performance testing and diagnostic services for computer hardware, computer software, communications systems and audio and video conferencing equipment; computer and communications systems analysis; computer programming, development and engineering for others; maintenance of computer software; consulting services in the field of software as a service (SAAS); software as a service (SAAS) services, namely, hosting software and servers for use by others for use in audio, video, data and web conferencing; software as a service (SAAS) services featuring software for audio, video, data and web conferencing; online computer services, namely, audio, video, data and web conferencing services; providing a website featuring on-line non-downloadable software tools for audio, video, data and web conferencing within a web browser application; providing on-line, non-downloadable, Internet-based software web browser application for audio, video, data and web conferencing; providing temporary use of on-line non-downloadable web browser software for audio, video, data and web conferencing; providing temporary use of non-downloadable web browser cloud-based software for audio, video, data and web conferencing; cloud computing featuring downloadable software for use with audio, video, data and web conferencing with Software as a Service (SAAS)	5896-25000 WORK TOGETHER	(88461007 June 5, 2019)	Express abandonment filed			\$0.00		Undetermined

In re: Lifesize, Inc.
Case No. 23-50038
Schedule A/B 60
Patents, copyrights, trademarks, and trade secrets

Description	Application #	Patent / Publication / Reg #	Status	Issue Date / Registration Date	Expiration Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Audio, video and data conferencing equipment; computer hardware and software for videoconferencing, namely, for controlling audio, video, communication, user interface and general purpose utilities in videoconferencing applications; computer software for communicating with and managing connections with telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; videoconferencing hardware and software, namely, computer software and computer hardware for interactive two-way audio and video communications; videoconferencing equipment, namely, videoconferencing endpoints in the nature of telephones, speakerphones, remote controls, touch panel displays, cameras and codecs used to place or receive calls over a videoconferencing network; multipoint control units (MCUs), namely, telecommunications and data networking hardware and software embedded therein, namely, devices and software for transporting and aggregating voice, data, and video communications across multiple network infrastructures and communications protocols; video transceivers, videoconferencing cameras, microphones, telephones, telephone transceivers, power supplies, audio receivers, audio transmitters, audio speakers, speakerphones, electronic cables and connectors; remote control devices, namely, remote controls for sending control commands to audio and videoconferencing equipment; connection cables; cables for the transmission of sounds and images; electric connectors; networking equipment, namely, gateways; gateway routers in the nature of computer connection, interfacing and control hardware; gatekeepers, namely, software residing on a hardware platform for intelligent management of IP telephony and video communication networks; multi-conferencing units, namely, audio and videoconferencing equipment for single or multiple conferences among or between multiple parties comprised of telephones, speakerphones, remote controls, touch panel displays, cameras and codecs; converters; videoconferencing telephones, namely, telephones for audio only or audio plus video conferencing; audio speakerphones; devices for video encoding and decoding codes, namely, hardware and software for information compression and decoding; printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods; downloadable software in the nature of a mobile, desktop or web browser application for audio, video and data conferencing; downloadable software for audio, video and data conferencing; downloadable cloud-based software for audio, video and data conferencing	5896-25200 LIFESIZE. WORK TOGETHER.	(88618454 September 16, 2019)	Abandoned June 21, 2021			\$0.00		Undetermined
37: Maintenance, installation and repair of computer hardware, computer peripherals and communications systems and components for the foregoing	US11107401A	US7545435B2	Granted	6/9/2009	8/2/2027	\$0.00		Undetermined
38: Audio and video conferencing services, namely, providing information about audio and video conferencing	US12493862A	US8305421B2	Granted	11/6/2012	4/18/2031	\$0.00		Undetermined
42: Consulting, design, integration, development, performance testing and diagnostic services for computer hardware, computer software, communications systems and audio and video conferencing equipment; computer and communications systems analysis; computer programming, development and engineering for others; maintenance of computer software; consulting services in the field of software as a service (SAAS); software as a service (SAAS) services, namely, hosting software and servers for use by others for use in audio, video, data and web conferencing; software as a service (SAAS) services featuring software for audio, video, data and web conferencing; online computer services, namely, audio, video, data and web conferencing services; providing a website featuring on-line non-downloadable software tools for audio, video, data and web conferencing within a web browser application; providing on-line, non-downloadable, Internet-based software web browser application for audio, video, data and web conferencing; providing temporary use of on-line non-downloadable web browser software for audio, video, data and web conferencing; providing temporary use of non-downloadable web browser	US13194655A	US8842153B2	Granted	9/23/2014	5/29/2032	\$0.00		Undetermined
cloud-based software for audio, video, data and web conferencing; cloud computing featuring downloadable software for use with audio, video, data and web conferencing with Software as a Service (SAAS)	US13194709A	US8717400B2	Granted	5/6/2014	6/24/2032	\$0.00		Undetermined
Automatic backlight compensation and exposure control	US11404582A	US8149739B2	Granted	4/3/2012	2/20/2030	\$0.00		Undetermined
Automatic determination of a configuration for a conference	US11252225A	US7602141B2	Granted	10/13/2009	7/10/2027	\$0.00		Undetermined
Automatically customizing a conferencing system based on proximity of a participant	US29364387F	USD648701S1	Granted Design	11/15/2011	11/15/2025	\$0.00		Undetermined
Automatically moving a conferencing based on proximity of a participant	US12356640A	US7961232B2	Granted	6/14/2011	7/28/2024	\$0.00		Undetermined
Background call validation	US13517704A	US8941712B2	Granted	1/27/2015	6/6/2033	\$0.00		Undetermined
Battery operated speakerphone and charging stand	US29361530F	USD658221S1	Granted Design	4/24/2012	4/24/2026	\$0.00		Undetermined
Bezel	US29455705F	USD709542S1	Granted Design	7/22/2014	7/22/2028	\$0.00		Undetermined
Calculating interpolation errors for interpolation edge detection	US29303335F	USD590000S1	Granted Design	4/7/2009	4/7/2023	\$0.00		Undetermined
Call movement in a conferencing system	US11119601A	US7864714B2	Granted	1/4/2011	7/17/2028	\$0.00		Undetermined
Camera	US13094062A	US8780166B2	Granted	7/15/2014	1/25/2033	\$0.00		Undetermined
Camera stand	5896-10934	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
Capability management for automatic dialing of video and audio point to point/multipoint or cascaded multipoint calls	5896-11800	Reg. No. 3,184,416 December 12, 2006 (78/371,713 February 20, 2004)	Renewal due December 12, 2026			\$0.00		Undetermined
Collaborative recording of a videoconference using a recording server	5896-11805	Reg. No. 2,214,680 February 18, 2008 (2,713,578 November 10, 2006)	Renewal filed February 18, 2028			\$0.00		Undetermined
Computer (videoconferencing hardware), computer software for videoconferencing, video transmission apparatus (video conferencing hardware), video recorders (videoconferencing hardware), videoconferencing software, touch panel displays (video conferencing equipment, namely, videoconferencing endpoints), multipoint control units (MCUs), video transceivers, videoconferencing cameras, monitors, microphones, audio receivers, audio transceivers, audio speakers, speakerphones, remote control devices, cables, connectors for videoconferencing hardware, gateways, gatekeepers, multi-conferencing units, converters, videoconferencing phones, audio speakerphones, video encoders, video decoders	5896-11810	Reg. No. 1258828 July 20, 2007 (1248052 December 29, 2006)	Renewal due July 20, 2027			\$0.00		Undetermined
Computer hardware ; microphones, telephones, and telephone accessories, namely, power supplies, remote controls, extended microphones, video conferencing cameras and sub-woofers; audio receivers and audio transceivers; wireless handheld communicators to transmit, receive or otherwise access telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; and printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods	5896-11810	Reg. No. 1258828 July 20, 2007 (1248052 December 29, 2006)	Renewal due July 20, 2027			\$0.00		Undetermined
Computer hardware and computer peripherals; microphones, telephones, and telephone accessories, namely, power supplies, remote controls, extended microphones, video conferencing cameras and sub-woofers; audio receivers and audio transceivers; wireless handheld communicators to transmit, receive or otherwise access telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; audio speakers; telephone transceivers; audio, video and data conferencing equipment, namely, monitors, displays and projectors; electronic cables and connectors; computer software and networking equipment, namely, gateways, gatekeepers, multi-conferencing units, and converters, for communicating with and managing connections with telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; and printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods	5896-11813	Reg. No. 063 461 085 November 7, 2006 (063 461 085 November 7, 2006)	Renewal due November 7, 2026			\$0.00		Undetermined
Computer hardware and computer peripherals; microphones, telephones, and telephone accessories, namely, power supplies, remote controls, extended microphones, video conferencing cameras and sub-woofers; audio receivers and audio transceivers; wireless handheld communicators to transmit, receive or otherwise access telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; audio speakers; telephone transceivers; audio, video and data conferencing equipment, namely, monitors, displays and projectors; electronic cables and connectors; computer software and networking equipment, namely, gateways, gatekeepers, multi-conferencing units, and converters, for communicating with and managing connections with telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; and printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods	5896-11819	Reg. No. 2006/20560 November 10, 2006 (2006/20560 November 10, 2006)	Renewal due November 10, 2026			\$0.00		Undetermined
Computer hardware and computer peripherals; microphones, telephones, and telephone accessories, namely, power supplies, remote controls, extended microphones, video conferencing cameras and sub-woofers; audio receivers and audio transceivers; wireless handheld communicators to transmit, receive or otherwise access telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; audio speakers; telephone transceivers; audio, video and data conferencing equipment, namely, monitors, displays and projectors; electronic cables and connectors; computer software and networking equipment, namely, gateways, gatekeepers, multi-conferencing units, and converters, for communicating with and managing connections with telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; and printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods	5896-11819	Reg. No. 2006/20560 November 10, 2006 (2006/20560 November 10, 2006)	Renewal due November 10, 2026			\$0.00		Undetermined

In re: Lifesize, Inc.
Case No. 23-50038
Schedule A/B 60
Patents, copyrights, trademarks, and trade secrets

Description	Application #	Patent / Publication / Reg #	Status	Issue Date / Registration Date	Expiration Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Computer hardware and computer peripherals; microphones, telephones, and telephone accessories, namely, power supplies, remote controls, extended microphones, video conferencing cameras and sub-woofers; audio receivers and audio transceivers; wireless handheld communicators to transmit, receive or otherwise access telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; audio speakers; telephone transceivers; audio, video and data conferencing equipment, namely, monitors, displays and projectors; electronic cables and connectors; computer software and networking equipment, namely, gateways, gatekeepers, multi-conferencing units, and converters, for communicating with and managing connections with telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; and printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods.	5896-11822 LIFESIZE® (FA Ref: 2410-822627/sna)	Reg. No. 339800* December 18, 2007 (2006/731865) November 3, 2006)	Renewal filed November 3, 2026			\$0.00		Undetermined
Computer hardware and computer peripherals; microphones, telephones, and telephone accessories, namely, power supplies, remote controls, extended microphones, video conferencing cameras and sub-woofers; audio receivers and audio transceivers; wireless handheld communicators to transmit, receive or otherwise access telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; audio speakers; telephone transceivers; audio, video and data conferencing equipment, namely, monitors, displays and projectors; electronic cables and connectors; computer software and networking equipment, namely, gateways, gatekeepers, multi-conferencing units, and converters, for communicating with and managing connections with telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; and printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods.	5896-11829 LIFESIZE® (FA Ref: UT 5484/RO)	Reg. No. 85445 December 9, 2007 (88825) December 21, 2006)	Renewal due December 21 2026			\$0.00		Undetermined
Computer hardware and software for videoconferencing, namely, for controlling audio, video, communication, user interface and general purpose utilities in videoconferencing applications; videoconferencing hardware and software, namely, computer software and computer hardware for interactive two-way audio and video communications; videoconferencing equipment, namely, videoconferencing endpoints in the nature of telephones, speakerphones, remote controls, touch panel displays, cameras and codecs used to place or receive calls over a videoconferencing network; multipoint control units (MCUs), namely, telecommunications and data networking hardware and software embedded therein, namely, devices and software for transporting and aggregating voice, data, and video communications across multiple network infrastructures and communications protocols; video transceivers, videoconferencing cameras, microphones, audio receivers, audio transceivers, audio speakers, speakerphones; remote control devices, namely, remote controls for sending control commands to audio and videoconferencing equipment; connection cables; cables for the transmission of sounds and images; electric connectors; gateway routers in the nature of computer connection, interfacing and control hardware; gatekeepers, namely, software residing on a hardware platform for intelligent management of IP telephony and video communication networks; multi-conferencing units, namely, audio and videoconferencing equipment for single or multiple conferences among or between multiple parties comprised of telephones, speakerphones, remote controls, touch panel displays, cameras and codecs; converters; videoconferencing telephones, namely, telephones for audio only or audio plus video conferencing; audio speakerphones; devices for video encoding and decoding codes, namely, hardware and software for information compression and decoding remote controls, touch panel displays, cameras and codecs; converters; videoconferencing telephones, namely, telephones for audio only or audio plus video conferencing; audio speakerphones; devices for video encoding and decoding codes, namely, hardware and software for information compression and decoding	5896-10900 ®	Reg. No. 3,671,738 August 25, 2009 (77/514,738 July 3, 2008)	Renewal due August 25, 2029			\$0.00		Undetermined
Computer hardware and software for videoconferencing; videoconferencing hardware and software; videoconferencing equipment, namely, network terminals for videoconferencing, video transceivers, videoconferencing cameras, monitors, microphones, audio receivers, audio transceivers, audio speakers, speakerphones, remote control devices, cables and connectors, gateways, computer software for monitoring communication networks, multi-conferencing units, converters, videoconferencing phones, audio speakerphones, encoding and decoding apparatus and instruments	5896-10930 ®	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
Computer hardware, computer keyboards, modems, disk drives, memory, micro-computers, computer mouse, micro-processors, data storage units, central processors, magnetic disks recorded with computer programs; microphones, telephones, cellular telephones, panels and covers for telephones, hands free equipment for telephones, earphones; audio receivers and transceivers, wireless handheld communications devices to transmit, receive or otherwise access communications networks speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; and computer software	5896-11827 LIFESIZE® (FA Ref: T3009-20US)	Reg. No. 1188972 January 1, 2006 (09303852) August 18, 2004)	Renewal due January 1, 2026			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software; telephone accessories, namely electrical power supplies, remote controls, extended microphones, video conferencing cameras, audio speakers, and telephone transceivers	5896-11823 LIFESIZE® (FA Ref: DSG/LXW/bkss/5635329)	Reg. No. T04/13784F August 19, 2004 (T04/13784F August 19, 2004)	Renewal due August 19, 2024			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, audio receivers, and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software; electrical power supplies; headsets; ringers; antennas; base stations; POTS interfaces; telephone jacks, tone receivers	5896-11811 LIFESIZE® (FA Ref: T160344)	Reg. No. 4231238 January 28, 2007 (Filed 8/20/04 August 20, 2004)	Renewal due January 28, 2027			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, telephone accessories, audio receivers and transceivers, wireless handheld communication devices to transmit receive or otherwise access communications networks, speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software; non-printed publications 16: Manuals distributed together with computer software	5896-11812 LIFESIZE®	Reg. No. 003982048 August 1, 2009 (003982048 August 19, 2004)	Renewal due August 19, 2024 Signed agreement with Medion; license fee to be paid yearly (June)			\$0.00		Undetermined
37: Maintenance, installation and repair of computer hardware, computer peripherals, electronic equipment, and communications systems and components for the foregoing; information and advisory services relating to the foregoing	5896-11806 LIFESIZE®	Reg. No. 1015316 August 11, 2004 (1015316 August 11, 2004)	Renewal due August 11, 2024			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, telephone accessories, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software; manuals distributed together therewith	5896-11807 LIFESIZE® (FA Ref: 140.0000/2)	Reg. No. 826878652 March 25, 2008 (826.878.652 August 20, 2004)	Renewal due March 25, 2028			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, telephone accessories, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software; manuals distributed together therewith	5896-11815 LIFESIZE® (FA Ref: WW160007-US)	Reg. No. 300270071 August 18, 2004 (300270071 August 18, 2004)	Renewal due August 17, 2024			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, telephone accessories, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software; manuals distributed together therewith	5896-11816 LIFESIZE®	Reg. No. 1303561 December 22, 2005 (1303561 August 18, 2004)	Renewal due August 18, 2024			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, telephone accessories, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software; manuals distributed together therewith	5896-11817 LIFESIZE® (FA Ref: TM 174176 (133037)	Reg. No. 174,176 March 6, 2006 (174,176 August 12, 2004)	Renewal due August 12, 2024			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, telephone accessories, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software; manuals distributed together therewith	5896-11820 LIFESIZE® (FA Ref: 24-6063-16)	Reg. No. 886283 June 17, 2005 (672759 August 19, 2004)	Renewal due August 19, 2024			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, telephone accessories, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software namely for use with gateways, gatekeepers, multi-conferencing units, and converters, for communication with and managing connections with telephone, circuit-switched, Internet protocol, wireless, satellite, and/or corporate communications networks; manuals distributed together therewith; parts and fittings in this class for all the aforesaid goods	5896-11821 LIFESIZE®	Reg. No. 716683 February 20, 2004 (716683 August 11, 2004)	Renewal due February 20, 2024			\$0.00		Undetermined

In re: Lifesize, Inc.
Case No. 23-50038
Schedule A/B 60
Patents, copyrights, trademarks, and trade secrets

Description	Application #	Patent / Publication / Reg #	Status	Issue Date / Registration Date	Expiration Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Computer hardware, computer peripherals; microphones, telephones, telephone accessories, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software; manuals distributed together therewith	5896-11824 LIFESIZE® (FA Ref: AT3926ZA09-HK7KG/SM/yk)	Reg. No. 2004/14143 August 18, 2004 (2004/14143 August 18, 2004)	Renewal due August 18, 2024			\$0.00		Undetermined
Computer hardware, computer peripherals; microphones, telephones, telephone accessories, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays and projection devices; communications and networking equipment; cables and connectors; computer software	5896-11826 LIFESIZE® (FA Ref: 551922/PP/ea)	Reg. No. 530750 February 17, 2005 (02905/2004 August 18, 2004)	Renewal due August 18, 2024			\$0.00		Undetermined
Class 16: manuals distributed together therewith								
Computer hardware, namely, microphones, telephones, and telephone accessories, namely, power supplies, remote controls, video conferencing cameras; audio receivers and audio transceivers; audio speakers; telephone transceivers; electronic cables and connectors; computer software for communicating with and managing connections with telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; Computer hardware and software for videoconferencing, namely, for controlling audio, video, communication, user interface and general purpose utilities in videoconferencing applications; videoconferencing hardware and software, namely, computer software and computer hardware for interactive two-way audio and video communications; videoconferencing equipment, namely, videoconferencing endpoints in the nature of telephones, speakerphones, remote controls, touch panel displays, cameras and codecs used to place or receive calls over a videoconferencing network; multipoint control units (MCUs), namely, telecommunications and data networking hardware and software embedded therein, namely, devices and software for transporting and aggregating voice, data, and video communications across multiple network infrastructures and communications protocols; video transceivers, videoconferencing cameras, microphones, audio receivers, audio transceivers, audio speakers, speakerphones; remote control devices, namely, remote controls for sending control commands to audio and videoconferencing equipment; connection cables; cables for the transmission of sounds and images; electric connectors; gateway routers in the nature of computer communication, interfacing and control hardware; gatekeepers, namely, software residing on a hardware platform for intelligent management of IP telephony and video communication networks; multi-conferencing units, namely, audio and videoconferencing equipment for single or multiple conferences among or between multiple parties comprised of telephones, speakerphones, remote controls, touch panel displays, cameras and codecs; converters; videoconferencing telephones, namely, telephones for audio only or audio plus video conferencing; audio speakerphones; devices for video encoding and decoding codes, namely, hardware and software for information compression and decoding; audio, video and data conferencing equipment, networking equipment, namely, gateways, printed or recorded manuals for use	5896-11831 LIFESIZE (Chinese Characters) (FA Ref: T160345)	Reg. No. 10887167 April 14, 2015 (10887167 May 8, 2012)	Renewal due April 14, 2025			\$0.00		Undetermined
Computer hardware; computer networking hardware; set top boxes; computer peripherals; digital media streaming devices; digital electronic devices for organizing, transmitting, receiving, manipulating, playing and reviewing text, data, images, audio and video files; computer software for use in organizing, transmitting, receiving, manipulating, playing and reviewing text, data, images, audio, and video files; computer hardware and computer software for the reproduction, processing and streaming of audio, video and multimedia content; computer hardware and software for controlling the operation of audio and video devices and for viewing, searching and/or playing audio, video, photographs and other digital images, and other multimedia content; computer software for accessing, transmitting, and displaying text, data, images, audio and video files between digital media streaming devices and televisions and monitors	5896-24500 LIFESIZE SHARE®	Reg. No. 5702319 March 19, 2019 (88061598 August 1, 2018)	Renewal due March 19, 2025	Section 8 and 15 due between March 19, 2024 and March 19, 2025		\$0.00		Undetermined
Computer hardware; computer software; microphones; telephones; power supplies; remote controls; extended microphones; sub-woofers; video conference cameras; audio receivers; audio transceivers; wireless handheld units to transmit, receive or otherwise access via a telephone, internet, protocol, wireless, satellite, corporate and other communications networks; audio speakers; telephone transceivers; audio, video, and data conferencing by monitors; audio, video, and data conferencing by displays; audio, video, and data conferencing by projectors; electronic cables; electronic connectors; networking equipment for communicating with and equipment connected to telephones, internet, protocol, wireless, satellite, corporate, and other communication networks during audio conferencing, video conferencing, data conferencing, or other remote communications; computer software to enhance the audio visual	5896-11828 LIFESIZE® (FA Ref: M01602-00006 TN (1799/2004)	Reg. No. TM249444 October 12, 2006 (563030 August 20, 2004)	Renewal due August 20, 2024			\$0.00		Undetermined
Computer hardware; microphones, telephone and telephone accessories, namely, power supplies, remote controls, extended microphones, video conferencing cameras; audio receivers and audio transceivers; wireless handheld communications to transmit, receive or otherwise access telephone, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; audio speakers; telephone transceivers; audio, video and data conferencing equipment, namely, monitors, displays and projectors; electronic cables and connectors; computer software and networking equipment, namely, gateways, gatekeepers, multi-conferencing units, and converters, for communicating with and managing connections with telephone, circuit-switched, internet protocol, wireless, satellite and/or corporate communications networks; and printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods	5896-11900 ®	Reg. No. 3,415,573 April 22, 2008 (78/443,967 June 30, 2004)	Renewal due April 22, 2028			\$0.00		Undetermined
Computer hardware; microphones, telephones, and telephone accessories, namely, power supplies; remote controls; video conferencing cameras; audio receivers and audio transceivers; audio speakers; telephone transceivers; electronic cables and connectors; computer software for communicating with and managing connections with telephones, circuit-switched, internet protocol, wireless, satellite, and/or corporate communications networks; audio, video and data conferencing equipment; networking equipment, namely, gateways; and printed or recorded manuals for use of the foregoing equipment, distributed together as a unit with each of the goods	5896-11830 LIFESIZE®	Reg. No. 1,098,311 October 25, 2011 (A0026866 October 25, 2011)	Renewal due October 25, 2021			\$0.00		Undetermined
42: Consulting, design, integration, development, performance testing and diagnostic services for computer hardware, computer software, communications systems and audio and video conferencing equipment; computer and communications systems analysis; computer programming, development and engineering for others; maintenance of computer software	5896-11818 LIFESIZE® (FA Ref: TA11700F)	Reg. No. 4915555 December 16, 2005 (2004-76915 August 20, 2004)	Renewal due December 16, 2025			\$0.00		Undetermined
Computers, computer peripherals, computer programs, and all other electronic machines and instruments and their parts and fittings; microphones, telephones and their accessories, audio receivers and transceivers, wireless handheld communication devices to transmit, receive or otherwise access communications networks; speakers and transceivers, monitors, displays, projector devices comprising monitors, displays, cables, connectors, computer software and networking equipment, electrical communication apparatus and instruments for network communications, cables and connectors, and all other electrical communication apparatus and instruments; electric wires and cables	US12779686A US12779686A US12779686A US12692915A	US8717409B2 US8717408B2 US8487975B2	Granted Granted Granted	5/6/2014 5/6/2014 7/16/2013	7/12/2032 1/20/2033 4/4/2032	\$0.00 \$0.00 \$0.00		Undetermined Undetermined Undetermined
Conducting a direct private videoconference within a videoconference	5896-11835 LIFESIZE (Chinese Characters) (FA Ref: T160349)	Reg. No. 10880717 November 21, 2013 (I 0880717 May 8, 2012)	Renewal due November 20, 2023			\$0.00		Undetermined
Consulting and design services for computer hardware and software; research and development services; materials testing services and quality testing services; scientific laboratory service; computer and communications systems analysis; computer programming, development and engineering for others; maintenance of computer software	5896-11903 ®	Reg. No. 3,529,020 November 4, 2008 (78/443,990 June 30, 2004)	Allow to lapse			\$0.00		Undetermined
Consulting, design, integration, development, performance testing and diagnostic services for computer hardware, computer software, communications systems and audio and video conferencing equipment; computer and communications systems analysis; computer programming, development and engineering for others; maintenance of computer software	5896-11804 LIFESIZE®	Reg. No. 3,518,086 October 14, 2008 (78/371,710 February 20, 2004)	Renewal due October 14, 2028			\$0.00		Undetermined
Coordinated camera pan tilt mechanism	US11404583A	US7717629B2	Granted	5/18/2010	1/5/2027	\$0.00		Undetermined
Customized mute in a videoconference based on context	US14533946A	US9531981B2	Granted	12/27/2016	3/31/2032	\$0.00		Undetermined
Customizing a mute input of a remote control device	US13327995A	US8922616B2	Granted	12/30/2014	4/28/2033	\$0.00		Undetermined
Customizing a user interface having a plurality of top-level icons based on a change in context	US13451739A	US9021371B2	Granted	4/28/2015	9/18/2032	\$0.00		Undetermined
Customizing input to a videoconference using a remote control device	US13327978A	US8922615B2	Granted	12/30/2014	4/29/2033	\$0.00		Undetermined
Detection of defective pixels in an image sensor	US12546473A	US8154632B2	Granted	4/10/2012	10/13/2030	\$0.00		Undetermined
Detection of local motion between image frames	US12640450A	US8437505B2	Granted	5/7/2013	10/23/2031	\$0.00		Undetermined
Determining a videoconference layout based on numbers of participants	US12619426A	US8305891B2	Granted	1/8/2013	4/30/2031	\$0.00		Undetermined
Determining buffer size based on forward error correction rate	US13090927A	US8502859B2	Granted	8/6/2013	1/31/2032	\$0.00		Undetermined
Determining buffer size based on retransmission latency	US13090953A	US8633963B2	Granted	1/21/2014	1/9/2032	\$0.00		Undetermined

In re: Lifesize, Inc.
Case No. 23-50038
Schedule A/B 60
Patents, copyrights, trademarks, and trade secrets

Description	Application #	Patent / Publication / Reg #	Status	Issue Date / Registration Date	Expiration Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Displaying participant information in a videoconference	US14203157A	US9414013B2	Granted	8/9/2016	2/13/2027	\$0.00		Undetermined
Distributed recording of a video based on available disk space	US13453419A	US9241133B2	Granted	1/19/2016	10/9/2033	\$0.00		Undetermined
Distributed recording of a videoconference in multiple formats	US13094041A	US8786667B2	Granted	7/22/2014	11/14/2032	\$0.00		Undetermined
Distributed recording or streaming of a videoconference in multiple formats	US14270611A	US9407867B2	Granted	8/2/2016	4/26/2031	\$0.00		Undetermined
Distributed transcoding of a video based on insufficient computing resources	US14561625A	US9288441B2	Granted	3/15/2016	4/23/2032	\$0.00		Undetermined
Distributed transcoding of a video based on insufficient computing resources	US13453702A	US8982176B2	Granted	3/17/2015	11/18/2032	\$0.00		Undetermined
Dual sensor video camera	US11461635A	US7667762B2	Granted	2/23/2010	12/2/2027	\$0.00		Undetermined
Dynamic calibration of detection system for active areas of interest within video data	US16056889A	US10699148B2	Granted	6/30/2020	10/2/2038	\$0.00		Undetermined
Electrical power supplies; telephone jacks; headsets; ringers and tone receivers; antennas; base stations and telephone interfaces; cables and connectors used to connect to analog telephone lines; fiber optic telephone cables, and for connecting laptop computers to telephone lines; cellular mobile telephones; cordless mobile telephones; managing apparatus for transmission and receipt of telephone calls; telephone transmitters; transmitters of displays, images and texts; manuals in electronic format distributed in connection with telephone sets; manuals in electronic format distributed in connection with telephone accessories; networking equipment used for communicating and managing apparatus to connect to telephones and other communication apparatus, including audio conferencing, video conferencing, data conferencing or other remote communications; digital telephone handsets; telephone sound receivers and transmitters; computer hardware; microphones; telephones; speakers; transceivers; monitors; connectors; computer software	5896-11825 LIFESIZE® (FA Ref: ATM-2016-0942)	Reg. No. 0627577 August 9, 2005 (2004-0037998 August 18, 2004)	Renewal due August 9, 2025			\$0.00		Undetermined
Email based scheduling mechanism for conference calls	US12555950A	US8279261B2	Granted	10/2/2012	1/10/2031	\$0.00		Undetermined
Facial recognition for a videoconference	US11625028A	US8125509B2	Granted	2/28/2012	12/30/2030	\$0.00		Undetermined
Fast edge directed demosaicing	US10752462A	US7525584B2	Granted	4/28/2009	4/14/2026	\$0.00		Undetermined
Flat mounted camera	US29303339F	USD589996S1	Granted Design	4/7/2009	4/7/2023	\$0.00		Undetermined
Forming beams with nulls directed at noise sources	US11404107A	US7991167B2	Granted	8/2/2011	11/6/2029	\$0.00		Undetermined
High availability conferencing architecture	US13517760A	US9021301B2	Granted	4/28/2015	10/19/2032	\$0.00		Undetermined
High definition camera pan tilt mechanism	US11251083A	US7473040B2	Granted	1/6/2009	1/5/2027	\$0.00		Undetermined
High definition pan tilt zoom camera with embedded microphones and thin cable for data and power	US11119584A	US8054336B2	Granted	11/8/2011	2/29/2028	\$0.00		Undetermined
High definition videoconferencing system	US11305845A	US8477173B2	Granted	7/2/2013	3/17/2031	\$0.00		Undetermined
Hybrid beamforming	US11402290A	US7970151B2	Granted	6/28/2011	10/16/2028	\$0.00		Undetermined
IC 09	5896-23716 (FA Ref: 141.0003)	Reg. No. 911701982 July 3, 2018 (911701982 September 29, 2016)	Renewal due July 3, 2028			\$0.00		Undetermined
IC 37	5896-23717 (FA Ref: 141.0004)	Reg. No. 911702059 July 3, 2018 (911702059 September 29, 2016)	Renewal due July 3, 2028			\$0.00		Undetermined
IC 37	5896-23723 (FA Ref: AT37322A09/SM/yk)	Reg. No. 2016/27592 September 27, 2016 (2016/27592 September 27, 2016)	Renewal due September 27, 2026			\$0.00		Undetermined
IC 38	5896-23718 (FA Ref: 141.0005)	Reg. No. 91170210 July 3, 2018 (911702105 September 29, 2016)	Renewal due July 3, 2028			\$0.00		Undetermined
IC 38	5896-23724 (FA Ref: AT37322A09/SM/yk)	Reg. No. 2016/27593 September 27, 2016 (2016/27593 September 27, 2016)	Renewal due September 27, 2026			\$0.00		Undetermined
IC 42	5896-23719 (FA Ref: 141.0006)	Reg. No. 911702202 July 3, 2018 (911702202 September 29, 2016)	Renewal due July 3, 2028			\$0.00		Undetermined
IC 42	5896-23725 (FA Ref: AT37322A09/SM/yk)	Reg. No. 2016/27594 September 27, 2016 (2016/27594 September 27, 2016)	Renewal due September 27, 2026			\$0.00		Undetermined
IC 9	5896-23722 (FA Ref: AT37322A09/SM/yk)	Reg. No. 2016/27591 September 27, 2016 (2016/27591 September 27, 2016)	Renewal due September 27, 2026			\$0.00		Undetermined
IC 9, 37, 38, 42	5896-23720 (FA Ref: 13319-TM109146CA00)	Reg. No. TMA1056704 September 30, 2019 (1802213 September 27, 2016)	Renewal due September 30, 2029			\$0.00		Undetermined
IC 9, 37, 38, 42	5896-23721 (FA: VW160098-US)	303913678 September 27, 2016 (303913678 September 27, 2016)	Renewal due September 27, 2026			\$0.00		Undetermined
IC 9, 37, 38, 42	5896-23726 (FA Ref: M01602-00015 MC 3276/2016)	Reg. No. 191119596 September 29, 2016 (160108713 September 29, 2016)	Renewal due September 29, 2026			\$0.00		Undetermined
Identifying active areas of interest within video data	US16056871A	US10303967B2	Granted	5/28/2019	8/7/2038	\$0.00		Undetermined
Initiating recording of a videoconference via a single user interaction	US13093973A	US8854417B2	Granted	10/7/2014	3/21/2033	\$0.00		Undetermined
Integrated videoconferencing system	US11405686A	US7907164B2	Granted	3/15/2011	1/11/2030	\$0.00		Undetermined
Maintenance, installation and repair of computer hardware, computer peripherals and communications systems and components for the foregoing	5896-11802 LIFESIZE®	Reg. No. 3,330,520 November 6, 2007 (78/371,714 February 20, 2004)	Renewal due November 6, 2027			\$0.00		Undetermined

In re: Lifesize, Inc.
Case No. 23-50038
Schedule A/B 60
Patents, copyrights, trademarks, and trade secrets

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Maintenance, installation and repair of computer hardware, computer peripherals and communications systems and components for the foregoing	5896-11901	Reg. No. 3,506,403 September 23, 2008 (78/443,980 June 30, 2004)	Allow to lapse			\$0.00		Undetermined
Maintenance, installation and repair of computer hardware, computer peripherals and communications systems and components for the foregoing	5896-11833 LIFESIZE (Chinese Characters) (FA Ref: T160347)	Reg. No. 10880719 August 14, 2013 (10880719 May 8, 2012)	Renewal due August 13, 2023			\$0.00		Undetermined
Mechanism for video encoding based on estimates of statistically-popular motion vectors in frame	US13957269A	US9438928B2	Granted	9/6/2016	11/16/2034	\$0.00		Undetermined
Microphone	US29398365F	USD656130S1	Granted Design	3/20/2012	3/20/2026	\$0.00		Undetermined
Microphone and speaker arrangement in speakerphone	US11405668A	US7593539B2	Granted	9/22/2009	3/19/2028	\$0.00		Undetermined
Microphone orientation and size in a speakerphone	US11405690A	US8116500B2	Granted	2/14/2012	10/7/2029	\$0.00		Undetermined
Mountable camera	US29303331F	USD589995S1	Granted Design	4/7/2009	4/7/2023	\$0.00		Undetermined
Multicasting a video to a plurality of clients based on a single stream	US13453573A	US9019338B2	Granted	4/28/2015	2/5/2033	\$0.00		Undetermined
Multicasting a videoconference recording to a plurality of clients	US14612023A	US9288442B2	Granted	3/15/2016	4/23/2032	\$0.00		Undetermined
Multitway telepresence without a hardware MCU	US12779424A	US8704870B2	Granted	4/22/2014	1/23/2033	\$0.00		Undetermined
Participant authentication for a videoconference	US11625051A	US8487976B2	Granted	7/16/2013	9/17/2031	\$0.00		Undetermined
Performing camera control using a remote control device	US13328014A	US8885057B2	Granted	11/11/2014	2/25/2033	\$0.00		Undetermined
Performing DMA transfer of audio and video data received over a serial bus	US13328082A	US8780168B2	Granted	7/15/2014	1/8/2033	\$0.00		Undetermined
Performing failover for a plurality of different types of videoconferencing devices	US13191189A	US8711202B2	Granted	4/29/2014	7/3/2032	\$0.00		Undetermined
Printed publications	5896-11832 LIFESIZE (Chinese Characters) (FA Ref: T160346)	Reg. No. 10879252** August 14, 2013 (10879252 May 7, 2012)	Renewal due August 13, 2023			\$0.00		Undetermined
Providing audio playback during a conference based on conference system source	US13468172A	US8878891B2	Granted	11/4/2014	8/28/2026	\$0.00		Undetermined
Providing presentations in a videoconference	US12684582A	US8456509B2	Granted	6/4/2013	2/3/2032	\$0.00		Undetermined
Providing separate video and presentation streams to a recording server	US13094009A	US8786666B2	Granted	7/22/2014	12/27/2032	\$0.00		Undetermined
Recording a videoconference based on recording configurations	US13093948A	US8717404B2	Granted	5/6/2014	9/21/2032	\$0.00		Undetermined
Recording a videoconference using a recording server	US13093902A	US8854416B2	Granted	10/7/2014	1/26/2033	\$0.00		Undetermined
Recording a videoconference using separate video	US14849794A	US9621854B2	Granted	4/11/2017	4/26/2031	\$0.00		Undetermined
Recording a videoconference using video different from the videoconference	US14202667A	US9204097B2	Granted	12/1/2015	4/26/2031	\$0.00		Undetermined
Remotely monitoring and troubleshooting a videoconference	US12645993A	US8427522B2	Granted	4/23/2013	11/23/2031	\$0.00		Undetermined
Scientific, nautical, surveying, photographic, cinematographic, optical, weighing, measuring, signalling, checking (supervision), life-saving and teaching apparatus and instruments; apparatus and instruments for conducting, switching, transforming, accumulating, regulating or controlling electricity; apparatus for recording, transmission or reproduction of sound or images; magnetic data carriers, recording discs; automatic vending machines and mechanisms for coin-operated apparatus; cash registers, calculating machines, data processing equipment and computers; fire-extinguishing apparatus	5896-11814 LIFESIZE®	Reg. No. 151,946 September 18, 2007 (2006-10034 November 27, 2006)	Renewal due September 18, 2027			\$0.00		Undetermined
See 23700	5896-23701	Reg. No. 1338835 September 27, 2016 (Ref. No. A0061834 September 27, 2016)	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23702	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23703	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23704	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23705	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23706	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23707	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23708	Reg. No. 1338835 September 27, 2016 Mexican Reg. No. 1918105	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23709	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23710	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23711	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23712	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23713	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23714	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See 23700	5896-23715	Reg. No. 1338835 September 27, 2016	Renewal due September 27, 2026			\$0.00		Undetermined
See U.S. App	5896-10901 ®	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10902 ®	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10903 ®	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined

In re: Lifesize, Inc.
Case No. 23-50038
Schedule A/B 60
Patents, copyrights, trademarks, and trade secrets

Description	Application #	Patent / Publication / Reg #	Status	Issue Date / Registration Date	Expiration Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
See U.S. App	5896-10904@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10905@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10906@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10907@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10908@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10909@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10910@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10911@	Reg. No. 980,938 September 10, 2008	Application refused Per client's instruction, do not pursue national application			\$0.00		Undetermined
See U.S. App	5896-10912@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10913@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10914@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10915@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10916@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10920@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10921@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10922@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10923@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10924@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10925@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10926@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10927@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10928@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10929@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10931@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10932@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10933@	Reg. No. 980,938 September 10, 2008	Renewal due September 10, 2028			\$0.00		Undetermined
See U.S. App	5896-10935@	Reg. No. 980,938 September 10, 2008 (PTO Ref: A0013752 September 10, 2008)	Renewal due September 10, 2028			\$0.00		Undetermined
Selecting an option based on context after waking from sleep	US14534406A	US9671927B2	Granted	6/6/2017	11/13/2032	\$0.00		Undetermined
Selective audio combination for a conference	US12765944A	US8787547B2	Granted	7/22/2014	11/18/2031	\$0.00		Undetermined
Set top box videoconferencing system	US11405669A	US7986335B2	Granted	7/26/2011	5/26/2030	\$0.00		Undetermined
Sharing participant information in a videoconference	US11624984A	US8125508B2	Granted	2/28/2012	12/30/2030	\$0.00		Undetermined
Sharing participant information in a videoconference	US13407217A	US8786668B2	Granted	7/22/2014	10/28/2027	\$0.00		Undetermined
Software as a service [saas]; Computer programming; Computer software design; Rental of computer software; Installation of computer software; Maintenance of computer software; Consultancy in the design and development of computer hardware; Computer system analysis; Computer system design; Creating and maintaining web sites for others; Computer software consultancy; Cloud computing; Software development in the framework of software publishing; Computer technology consultancy; Providing information on computer technology and programming via a web site; Telecommunications technology consultancy; Research in the field of telecommunications technology; Quality control; Computer software consultancy in connection with audio and video conferencing; Computer technology consultancy in connection with audio and video conferencing; Software as a service [SaaS] in connection with audio and video conferencing	5896-11836 LIFESIZE (FA Ref: T190699-US)	Reg. No. 39574798 March 21, 2020 (39574798 July 11, 2019)	Renewal due March 21, 2030			\$0.00		Undetermined
Speakerphone	US11251084A	US7720232B2	Granted	5/18/2010	3/18/2029	\$0.00		Undetermined
Speakerphone including a plurality of microphones mounted by microphone supports	US12561350A	US7907745B2	Granted	3/15/2011	4/17/2026	\$0.00		Undetermined
Speakerphone self calibration and beam forming	US11108341A	US7826624B2	Granted	11/2/2010	9/2/2029	\$0.00		Undetermined
Speech to text conversion in a videoconference	US11625068A	US8120638B2	Granted	2/21/2012	12/23/2030	\$0.00		Undetermined
Status and control icons on a continuous presence display in a videoconferencing system	US11405371A	US7990410B2	Granted	8/2/2011	10/11/2029	\$0.00		Undetermined
Streaming a videoconference from a server including boundary information for client layout adjustment	US13093928A	US8786665B2	Granted	7/22/2014	11/8/2032	\$0.00		Undetermined
Streaming a videoconference using distributed transcoding	US13453163A	US8872882B2	Granted	10/28/2014	12/2/2032	\$0.00		Undetermined
Supporting multiple videoconferencing streams in a videoconference	US12890231A	US8754922B2	Granted	6/17/2014	9/7/2031	\$0.00		Undetermined

In re: Lifesize, Inc.
Case No. 23-50038
Schedule A/B 60
Patents, copyrights, trademarks, and trade secrets

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System and method for real-time bidirectional communication through firewalls	US12546366A	US8230091B2	Granted	7/24/2012	1/7/2025	\$0.00		Undetermined
Systems and methods for selecting videoconferencing endpoints for display in a composite video image	US12244436A	US8514265B2	Granted	8/20/2013	6/20/2032	\$0.00		Undetermined
Teleconferencing device	US29433689F	USD714250S1	Granted Design	9/30/2014	9/30/2028	\$0.00		Undetermined
Telephone	US29398307F	USD677646S1	Granted Design	3/12/2013	3/12/2027	\$0.00		Undetermined
Telepresence between a multi-unit location and a plurality of single unit locations	US12779533A	US8717407B2	Granted	5/6/2014	1/19/2033	\$0.00		Undetermined
Temporal video filtering	US11611494A	US8311129B2	Granted	11/13/2012	3/14/2031	\$0.00		Undetermined
Tracking talkers using virtual broadside scan and directed beams	US11402197A	US7970150B2	Granted	6/28/2011	11/5/2029	\$0.00		Undetermined
Updating modeling information based on offline calibration experiments	US11405667A	US7720236B2	Granted	5/18/2010	3/22/2028	\$0.00		Undetermined
Updating modeling information based on online data gathering	US11405683A	US7760887B2	Granted	7/20/2010	5/21/2028	\$0.00		Undetermined
User interface allowing a participant to rejoin a previously left videoconference	US14594801A	US9386255B2	Granted	7/5/2016	4/20/2032	\$0.00		Undetermined
User interface allowing a participant to rejoin a previously left videoconference	US13451859A	US8970658B2	Granted	3/3/2015	12/11/2032	\$0.00		Undetermined
Using a touch interface to control a videoconference	US13169428A	US8654941B2	Granted	2/18/2014	10/27/2030	\$0.00		Undetermined
Using previous selection information in a user interface having a plurality of icons	US13451785A	US8937636B2	Granted	1/20/2015	11/29/2032	\$0.00		Undetermined
Video and audio conferencing system with spatial audio	US11252188A	US7667728B2	Granted	2/23/2010	12/24/2028	\$0.00		Undetermined
Video conferencing device which performs multi-way conferencing	US12142340A	US8237765B2	Granted	8/7/2012	6/8/2031	\$0.00		Undetermined
Video conferencing system transcoder	US11252238A	US7692683B2	Granted	4/6/2010	1/4/2029	\$0.00		Undetermined
Video conferencing system which allows endpoints to perform continuous presence layout selection	US12142302A	US8319814B2	Granted	11/27/2012	9/28/2031	\$0.00		Undetermined
Video decoder which processes multiple video streams	US12142377A	US8633962B2	Granted	1/21/2014	5/22/2031	\$0.00		Undetermined
Video processing using topological map	US16390522A	US10657405B2	Granted	8/19/2020	8/7/2038	\$0.00		Undetermined
Videoconferencing device	US29334487F	USD605145S1	Granted Design	12/1/2009	12/1/2023	\$0.00		Undetermined
Videoconferencing echo cancellers	US11405684A	US7903137B2	Granted	3/8/2011	7/5/2029	\$0.00		Undetermined
Videoconferencing endpoint extension	US12712964A	US8643695B2	Granted	2/4/2014	11/17/2031	\$0.00		Undetermined
Videoconferencing system discovery	US11858342A	US9661267B2	Granted	5/23/2017	7/5/2034	\$0.00		Undetermined
Videoconferencing system with context sensitive wake features	US13451907A	US8928726B2	Granted	1/6/2015	12/15/2032	\$0.00		Undetermined
Videoconferencing using a precoded bitstream	US12890177A	US8558862B2	Granted	10/15/2013	7/19/2031	\$0.00		Undetermined
Virtual distributed multipoint control unit	US12712947A	US8456510B2	Granted	6/4/2013	11/26/2031	\$0.00		Undetermined
Virtual multiway scaler compensation	US12171358A	US8139100B2	Granted	3/20/2012	1/18/2031	\$0.00		Undetermined
Wares (1) Computer hardware; computer peripherals, namely telephones; telephone accessories, namely power supplies, remote controls, video conferencing cameras, wireless handheld units to transmit, receive or otherwise access via a telephone, internet protocol, wireless, satellite, corporate and other communications networks; electronic cables and connectors; networking equipment for communicating with and equipment connected to telephones, Internet protocol, wireless, satellite, corporate, and other communication networks during audio conferencing, video conferencing, data conferencing or other remote communications; computer software to enhance the audio visual capabilities of multimedia applications, namely for the integration of text, audio, graphics, still images, and moving pictures; printed or electronic manuals for use of the foregoing software and equipment distributed together as a unit Services (1) Maintenance of computer software (2) Maintenance of computer software	5896-11808 LIFESIZE® (FA Ref: 13319-TM106726CA00)	Reg. No. TMA699108 October 22, 2007 (1,227,399 August 18, 2004)	Renewal due October 22, 2032			\$0.00		Undetermined
Wares: (1) Microphones, extended microphones, subwoofers, audio speakers Services: (1) Audio, video and data conferencing by audio and video equipment, namely monitors, displays, and projectors; Consulting, design, integration, development, performance testing and diagnostic services for computer hardware, computer software, communications systems and audio and video conferencing equipment; communications systems analysis; Telephone communications services, namely, video and audio conferencing services; Telecommunications gateway services	5896-11809 LIFESIZE® (FA Ref: 13319-TM106727CA00)	Reg. No. TMA725362 October 7, 2008 (1,357,071 July 25, 2007)	Renewal due October 27, 2023			\$0.00		Undetermined
White balance for video applications	US11405354A	US7864221B2	Granted	1/4/2011	6/13/2027	\$0.00		Undetermined
TOTAL:						\$0.00	TOTAL:	Undetermined

In re: Lifesize, Inc.

Case No. 23-50038

Schedule A/B 72

Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current value of debtor's interest
Employee Retention Credit Q1 2021	4/30/2021	\$1,789,576.69
Employee Retention Credit Q3 2021	10/31/2021	\$909,699.25
Form FL F-1120 - Florida Corporate Income /Franchise and Emergency Excise Tax	1/31/2023	Undetermined
Form GA 600 – Georgia Corporate Tax Return	1/31/2023	Undetermined
Form IN IT-20 – Indiana Corporation Income Tax Return	1/31/2023	Undetermined
Form MS 83-105 – Mississippi Corporate Income & Franchise Tax Return	1/31/2023	Undetermined
Form NC CD-405 - North Carolina C Corporation Tax Return	1/31/2023	Undetermined
Form NE 1120N – Nebraska Corporation Income Tax Return	1/31/2023	Undetermined
Form OH 27 - Ohio RITA Regional Income Tax Agency	1/31/2023	Undetermined
Form OH R – City of Springboro Tax Return	1/31/2023	Undetermined
Form SC SC1120 - South Carolina C Corporation Income Tax Return	1/31/2023	Undetermined
	TOTAL:	\$2,699,275.94

In re: Lifesize, Inc.**Case No. 23-50038**

Schedule A/B 75

Other contingent and unliquidated claims or causes of action of every nature, including counterclaims and rights to set off claims

Causes of action against third parties (whether or not a lawsuit has been filed)	Nature of claim	Amount requested	Current value of debtor's interest
Farnam Street Financial, Inc.	Equipment lease dispute	\$3,500,000.00	Undetermined
G&I VII BARTON SKYWAY LP vs. LIFESIZE, INC.	Landlord-Tenant Matter	\$17,636,427.95	Undetermined
Information Services Group Americas, Inc	Breach of Contract	\$413,335.97	Undetermined
Walker Sands v Lifesize, Inc.	Default judgment for a Breach of Contract Action from a Marketing Agency	\$142,324.82	Undetermined
	TOTALS:	\$21,692,088.74	Undetermined

In re: Lifesize, Inc.
Case No. 23-50038
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1		Betsill, Bryan Russell	216 W Village Blvd Suite 102	Laredo	TX	78041			4	Accrued but unpaid commissions	N				\$871.00	\$871.00
2.2		Hutchings, Logan	216 W Village Blvd Suite 102	Laredo	TX	78041			4	Accrued but unpaid commissions and unpaid expense reimbursements	N				\$1,339.89	\$1,339.89
2.3		Lee, Peggy Carol	216 W Village Blvd Suite 102	Laredo	TX	78041			4	Accrued but unpaid commissions	N				\$1,452.00	\$1,452.00
2.4		Mendez, Luis	216 W Village Blvd Suite 102	Laredo	TX	78041			4	Accrued but unpaid commissions	N				\$677.00	\$677.00
2.5		Pekelsma, Alex J	216 W Village Blvd Suite 102	Laredo	TX	78041			4	Accrued but unpaid commissions and unpaid expense reimbursements	N				\$1,551.00	\$1,551.00
2.6		Salter, Kelly	216 W Village Blvd Suite 102	Laredo	TX	78041			4	Accrued but unpaid commissions	N				\$197.72	\$197.72
2.7		Semyon, Donald P	216 W Village Blvd Suite 102	Laredo	TX	78041			4	Accrued but unpaid commissions	N				\$796.00	\$796.00
2.8		Vorpe, Jon L	216 W Village Blvd Suite 102	Laredo	TX	78041			4	Accrued but unpaid commissions	N				\$2,049.00	\$2,049.00
TOTALS:															\$8,933.61	\$8,933.61

In re: Lifesize, Inc.
Case No. 23-50038
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	8X8 Inc.		2125 ONel Drive		San Jose	CA	95131		Various		Trade claim					\$862.11
3.2	Accent Food Services, LLC	ACCENT FOOD SERVICES	PO BOX 46114		Houston	TX	77210-4603		Various		Trade claim					\$1,591.32
3.3	Acertitude		8000 Midlantic Drive	Suite 109N	Mt. Laurel	NJ	08054		Various		Trade claim					\$93,000.00
3.4	AFS Global Freight Management, LLC		670 Emberwood Drive		Shreveport	LA	71106		Various		Trade claim					\$67,872.70
3.5	AK Meeting IP LLC		Ramey LLP	5020 Montrose Blvd, Suite 800	Houston	TX	77006				Litigation claim		X	X	X	Undetermined
3.6	Alvarez & Marsal Holdings, LLC		600 Madison Avenue- 8th Floor		New York	NY	10022		9/9/2021		Trade claim					\$149,005.00
3.7	Amazon Web Services, Inc.	AMAZON WEB SERVICES LLC	PO Box 84023		Seattle	WA	98124-8423		Various		Trade claim			X		\$962,576.71
3.8	Amber Road, Inc.		PO BOX 200460		Pittsburgh	PA	15251-0460		2/13/2023		Trade claim					\$2,865.97
3.9	ANM Electronics Limited		Unit 25, Pontcynon Industrial Estate		MOUNTAIN ASH		CF45 4EP	United Kingdom	Various		Trade claim					\$17,467.38
3.10	APFS Staffing Inc Dba Addison Group		125 S Wacker Dr Ste 2700		Chicago	IL	60606-4475		Various		Trade claim					\$1,778.01
3.11	Apple Computer, Inc.		Apple Inc.	P.O. Box 846095	Dallas	TX	75284-6095		8/3/2020		Trade claim					\$2,415.06
3.12	Approval Specialist Party LTD		29416 PEBBLE BEACH DRIVE		MURRIETA	CA	92563		Various		Trade claim					\$6,660.00
3.13	Approval Specialists Inc	APPROVAL SPECIALIST INC	29416 PEBBLE BEACH DRIVE		MURRIETA	CA	92563		Various		Trade claim					\$7,870.00
3.14	Arow Electronics Inc		PO BOX 951597		Dallas	TX	75395-1597		Various		Trade claim					\$18,582.86
3.15	Asia Optical Co., Inc.		No.22-3,South 2nd Rd.,Tanzi Dist.,Taichung		427 Taichung City			Taiwan	N/A		Trade claim		X	X	X	\$0.00
3.16	Austest Laboratories		2/9 Packard Ave.		Castle Hill	NSW	2154	Australia	Various		Trade claim					\$2,307.70
3.17	Baker Tilly US, LLP	Accounts Receivable	Box 78975		Milwaukee	WI	53278		Various		Trade claim					\$108,178.53
3.18	Bandwidth, Inc.		900 Main Campus Dr Ste 100		Raleigh	NC	27606-5214		Various		Trade claim					\$17,896.01
3.19	BCM Advanced Research		11 Chrysler		Irvine	CA	92618-2009		Various		Trade claim					\$212,860.00
3.20	BDO USA, LLP		512.477.7900	515 Congress Avenue Suite 2600	Austin	TX	78701		Various		Trade claim					\$73,197.77
3.21	Benchmark Electronics (M) SDN BHD		FREE INDUSTRIAL ZONE, PHASE 1		BAYAN LEPAS		11900	Malaysia	Various		Trade claim			X		\$458,734.08
3.22	Benefit & Risk Management Services Inc		PO BOX 2140		Folsom	CA	95763		2/1/2021		Trade claim					\$2,840.00
3.23	Black Box Network Services		PO BOX 775165		Chicago	IL	60677-5165		Various		Trade claim					\$1,797.07
3.24	Blue Jeans Network, Inc.		3098 Olsen Dr Fl 2		San Jose	CA	95128-2048		Various		Trade claim					\$397,188.87
3.25	Boulette Golden & Marin LLP	BOULETTE & GOLDEN LLP	2801 VIA FORTUNA, Ste 530		AUSTIN	TX	78746		Various		Trade claim					\$868.80
3.26	Brandywine Realty Trust		PO BOX 660084		DALLAS	TX	75266-0084		Various		Trade claim		X	X	X	\$7,143,934.33
3.27	Brian Vargo		Address On File						1/31/2022		Trade claim					\$1,500.00
3.28	Bridgepoint Consulting		An Addison Group Company	7076 Solutions Ctr	Chicago	IL	60677-7000		12/26/2020		Trade claim					\$14,120.80
3.29	BT Americas Inc.		PO Box 6372		Carol Stream	IL	60197-6372		Various		Trade claim					\$62,121.22
3.30	Bugcrowd, Inc.		921 Front Street, Suite 100		San Francisco	CA	94111		10/31/2021		Trade claim					\$9,178.24
3.31	Building Image Group Inc		1200 E THIRD STREET		AUSTIN	TX	78702		1/21/2022		Trade claim					\$3,536.53
3.32	Burnett Staffing Specialists		PO BOX 973940		DALLAS	TX	75397-3940		Various		Trade claim					\$8,268.80
3.33	Callidus Software Inc. Dba Litmos LLC		4140 Dublin Blvd Suite 400		Dublin	CA	94568		4/15/2020		Trade claim					\$292.05
3.34	Capterra, Inc		901 N Glebe Road, Suite 901		Arlington	VA	22203		4/30/2020		Trade claim					\$1,213.75
3.35	Central Transportation Systems		15877 Long Vista Drive	Suite 105	Austin	TX	78728		11/2/2022		Trade claim					\$26,685.00
3.36	CenturyLink		PO Box 4300		Carol Stream	IL	60197		Various		Trade claim					\$1,340.06
3.37	Charles Russell Speechlys LLP		5 Fleet Place		London		EC4M 7RD	United Kingdom	2/28/2022		Trade claim					\$5,000.00
3.38	Citrix Systems Inc		851 WESET CYPRESS CREEK RD		FORT LAUDERDALE	FL	33309		5/13/2020		Trade claim					\$7,500.00
3.39	CI Jones Construction, LLC		1250 S. Capital of Texas Hwy	Bldg 1, Suite 325	Austin	TX	78746		Various		Trade claim					\$3,292.90
3.40	Cogent Communications, Inc.		2450 N St NW.		Washington	DC	20037		Various		Trade claim					\$9,219.86
3.41	Concur Technologies, Inc.		601 108th Ave Ne Ste 1000		Bellevue	WA	98004-4750		5/3/2023		Trade claim					\$583.72
3.42	Conferencing Advisors Inc		34175 CAMINO CAPISTRANO	SUITE 103	CAPISTRANO BEACH	CA	92624		Various		Trade claim					\$13,576.00
3.43	Cox Consulting Network, LLC	Jennifer Cox	12600 Hill Country Blvd, Suite R-275		Austin	TX	78738		5/26/2023		Trade claim					\$1,040.00
3.44	CPA Global Limited		Liberation House, Castle Street		St. Helier		JE1 1BL	Jersey	6/17/2020		Trade claim					\$10,925.45
3.45	CPI PG SBN BHD		PLOT 79 BAYAN LEPAS INDUSTRIAL ZONE	PHASE 4 LINTANG BAYAN LEPAS 7	PENANG			Malaysia	4/10/2023		Trade claim					\$3,900.00
3.46	Daisy Delivery, LLC DBA Diligent Delivery Systems		2301 St. Elmo # 306		Austin	TX	78744		5/31/2021		Trade claim					\$40.00
3.47	Declaration Services, Inc.		2025 Gateway Place,	Suite 228	San Jose	CA	95110		10/24/2020		Trade claim					\$875.00
3.48	Descartes Systems (USA) LLC	OZ DEVELOPMENT, INC	PO BOX 404037		Atlanta	GA	30384-4037		Various		Trade claim					\$17,047.44
3.49	Dialogtech, Inc.		120 S Riverside Plz Ste 1100		Chicago	IL	60606		12/11/2020		Trade claim					\$98.30
3.50	DLA Piper LLP (US)		PO Box 64029		Baltimore	MD	21264-4029		Various		Trade claim					\$386,479.83
3.51	DocuSign Inc.		DocuSign Inc, DEPT 3428	PO Box 123428	Dallas	TX	75312		12/1/2022		Trade claim					\$2,282.33
3.52	DSP Concepts, Inc.		3235 Kifer Road, Suite 100		Santa Clara	CA	95051		2/15/2021		Trade claim					\$6,495.00
3.53	DSV Logistics Co., LTD		Room 201&202, No. 2 building, No. 38	Debao Road	Shanghai		200131	China	Various		Trade claim					\$1,337.37
3.54	DSV Solutions (DC) Sdn. Bhd.		Mukim 12, SWD, Bayan Lepas Ind Est	Phase IV	Bayan Lepas		11900	Malaysia	Various		Trade claim					\$13,228.31
3.55	Dsv Solutions Nederland B.V.		DSV Solutions Nederland B.V. Durbanweg 31		Amsterdam		1047 HD	Netherlands	Various		Trade claim					\$42,843.14
3.56	Dynamic Systems		3901 S. Lamar Suite 300		Austin	TX	78704		1/11/2022		Trade claim					\$681.00
3.57	Enoch Kever PLLC		7600 N Capital Of Texas Hwy	Building B Suite 200	Austin	TX	78731-1184		Various		Trade claim					\$171,164.01

In re: Lifesize, Inc.
Case No. 23-50038
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.58	Entirety LLC		115 E. 4th Ave., Suite 201		Mount Dora	FL	32757		Various		Trade claim					\$5,680.00
3.59	Epiq Systems Acquisition Inc.		777 Third Ave. 12th Floor		New York	NY	10017		3/1/2021		Trade claim					\$743.54
3.60	Eventbrite Inc.		155 5th St. 7th Floor		San Francisco	CA	94103		9/18/2019		Trade claim					\$2,000.00
3.61	Fedex Trade Networks		PO BOX 842206		Boston	MA	02284-2206		3/18/2023		Trade claim					\$58.49
3.62	Firestarter Business Consulting, LLC		Film & Photographic Studios	Hatherley Lane	Cheltenham		GL51 6PN	United Kingdom	Various		Trade claim					\$5,000.00
3.63	Fishnet Media LLC		51 Islington St Unit 4		Portsmouth	NH	03801-4454		5/1/2023		Trade claim					\$3,511.96
3.64	Flairstech Inc.	Flairstech Inc.	2020 Transcanadienne Rte	Suite 107, H9P 2N4 Dorval				Canada	Various		Trade claim					\$93,015.00
3.65	Florida Dept Of Revenue		5050 WEST TENNESSEE STREET		TALLAHASSEE	FL	32399-0120		Various		Trade claim					\$150.00
3.66	Fmlasource, Inc.		455 N. Cityfront Plaza Drive, NBC Tower - 13th Floor		Chicago	IL	60611-5322		11/25/2020		Trade claim					\$567.60
3.67	Foley & Lardner LLP, DBA Foley Gardere		1000 LOUISIANA STREET	SUITE 2000	HOUSTON	TX	77002-2099		3/10/2023		Trade claim					\$23,690.65
3.68	Fragomen, Del Rey, Bernson & Loewy, LLP		2121 Tasman Dr		Santa Clara	CA	95054-1027		Various		Trade claim					\$18,698.50
3.69	G&I VII BARTON SKYWAY LP		2929 ARCH ST STE 1800		PHILADELPHIA	PA	19104-7324				Litigation claim		X	X	X	Undetermined
3.70	G2 Crowd, Inc.		20 N Upper Wacker Drive, Suite 1800		Chicago	IL	60606		11/12/2020		Trade claim					\$1,575.00
3.71	Gallagher Benefit Services, Inc.		6300 S Syracuse Way, Suite 700		Centennial	CO	80111		4/30/2022		Trade claim					\$7,700.00
3.72	Greensoft Technology, Inc.		155 S El Molino Ave Ste 100		Pasadena	CA	91101-2563		12/31/2022		Trade claim					\$14,339.89
3.73	GXO Logistics Supply Chain, Inc.		4035 Piedmont Pkwy		High Point	NC	27265-9402		Various		Trade claim					\$51,175.05
3.74	Hewlett-Packard Financial Services		200 Connell Dr Ste 5000		Berkeley Heights	NJ	07922-2816		Various		Trade claim					\$23,298.60
3.75	Hualiteq International Corp.		10F, No. 281, Sec. 4, Xinyi Rd., Da-an Dist		Taipei City		106	Taiwan	8/4/2020		Trade claim					\$11,000.00
3.76	Hubspot Inc.		PO Box 419842		Boston	MA	02241		2/28/2023		Trade claim					\$13,500.91
3.77	Impartner, Inc.		10619 S Jordan Gtwy Ste 130		South Jordan	UT	84095-4048		Various		Trade claim					\$19,028.31
3.78	Influxdata Inc	Influxdata Inc	548 Market St	PMB 77953	San Francisco	CA	94104		3/31/2023		Trade claim					\$12,058.03
3.79	Huntton Andrews Kurth LLP		600 Travis, Suite 4200		Houston	TX	77002				Litigation claim		X	X	X	Undetermined
3.80	Insource Technology Corporation		20405 State Highway 249	Ste 300	Houston	TX	77070-2620		Various		Trade claim					\$1,361.78
3.81	Intelsys, Inc.		1318 Redwood Way Ste 120		Petaluma	CA	94954-6542		Various		Trade claim					\$72,335.76
3.82	Internal Control Systems, Inc.	INTERNAL CONTROL SYSTEMS	3019 Alvin Devane Blvd Bldg 5 Ste 530		Austin	TX	78741-7422		10/7/2021		Trade claim					\$285.78
3.83	Ipris Ag		Pelikanweg 2		Basel		4054	Switzerland	2/2/2022		Trade claim					\$2,392.02
3.84	Jeffery G Ivey, Jr.		Address On File						4/12/2021		Trade claim					\$3,675.00
3.85	JW Player, Inc.		8 West 38th Street	Floor 6	New York	NY	10018		4/5/2021		Trade claim					\$1,237.50
3.86	Kowert, Hood, Munyon, Rankin & Goetzl P.C.		1120 S CAPITAL OF TEXAS	BUILDING 2, SUITE 300	AUSTIN	TX	78746		Various		Trade claim					\$91,021.91
3.87	KPMG LLP	KPMG LLP.	P.O. BOX 120922	DEPT 0922	Dallas	TX	75312-0922		7/25/2022		Trade claim					\$46,500.00
3.88	LARCG		5200 Meadows Rd. Suite 150		Lake Oswego	OR	97035		12/4/2020		Trade claim					\$1,000.00
3.89	Latham & Watkins LLP		555 West Fifth Street	Suite 300	Los Angeles	CA	90013-1010		Various		Trade claim					\$154,503.32
3.90	LeanData, Inc.		2901 Patrick Henry Dr		Santa Clara	CA	95054-1831		11/30/2022		Trade claim					\$8,408.85
3.91	Level 3 Communications		P. O. BOX 910182		Denver	CO	80291-0182		Various		Trade claim					\$11,504.06
3.92	LHH Recruitment Solutions	Steven Rebidas	4800 Deerwood Campus Parkway, Bldg 800		Jacksonville	FL	32246		Various		Trade claim					\$19,657.75
3.93	Life Insurance Company Of North America		1601 Chestnut Street, Two Liberty Place		Philadelphia	PA	19192		Various		Trade claim					\$32,184.33
3.94	Marlin LO Holdings LP	Marlin Equity Partners	1301 Manhattan Ave		Hermosa Beach	CA	90254		11/4/2021		Bridge loan					1,704,000.00
3.95	Marshall & Stevens Inc	Marshall and Stevens, Incorporated	800 West 6th Street	Suite 950	Los Angeles	CA	90017		Various		Trade claim					\$18,967.80
3.96	MBX Systems	MBX Systems	1200 Technology Way		Libertyville	IL	60048-5369		Various		Trade claim					\$16,672.97
3.97	Mezmo, Inc.		2059 Camden Ave # 297		San Jose	CA	95124-2024		3/31/2023		Trade claim					\$22,284.50
3.98	MPEG LA, LLC		303-331-1880 Ext. 138	8101 E. Prentice Ave., Ste 900	Greenwood Village	CO	80111		8/31/2020		Trade claim					\$11,213.80
3.99	Nemko USA, Inc.		2210 Faraday Ave	Suite 150	Carlsbad	CA	92008		1/31/2023		Trade claim					\$3,000.00
3.100	New Vision Display, Inc.		1430 BLUE OAKS BLVD SUITE 100		ROSEVILLE	CA	95747-5156		3/31/2023		Trade claim					\$63,900.00
3.101	Ngrok Inc	ngrok, Inc.	237 A St #26741		San Diego	CA	92101		7/1/2022		Trade claim					\$16,200.00
3.102	Nice DBA Incontact	inContact Inc, dba NICE	Tower 1	75 W Towne Ridge Pkwy	Sandy	UT	84070-5523		9/1/2021		Trade claim					\$20,452.20
3.103	Nimbuslabs, LLC		7959 Pasadena Ave		La Mesa	CA	91941-7878		Various		Trade claim					\$27,268.91
3.104	Nuvias Deutschland GmbH		SachsenstraBe 9		Hamburg		20097	Germany	11/6/2022		Trade claim					\$8,494.49
3.105	One Nine Design LTD		1656861366	Pencoed Technology Park	Bridgend		CF35 5HZ	United Kingdom	Various		Trade claim					\$2,411.30
3.106	One Source Technology LLC DBa Asurint		1111 Superior Ave. E	Suite 2100	Cleveland	OH	44114		Various		Trade claim					\$331.80
3.107	Oracle America, Inc.	NETSUITE INC.	2955 Campus Drive	Suite 100	San Mateo	CA	94403-2511		5/31/2022		Trade claim					\$450,985.21
3.108	Organic Growth Marketing		8 The Green, Ste A		Dover	DE	19901		2/1/2021		Trade claim					\$12,500.00
3.109	Oscar Associates Americas LLC		820 Gessner Rd Ste 1760		Houston	TX	77024-4474		Various		Trade claim					\$61,594.03
3.110	Pauser Media Aktiebolag		Rokerigatan 19		Johanneshov		121 62	Sweden	12/2/2019		Trade claim					\$7,193.76
3.111	PCG Trading LLC, DBa Converge		4 Technology Drive		Peabody	MA	01960		3/5/2020		Trade claim					\$3,920.00
3.112	Pentalogix Inc		4749 Hastings Place		Lake Oswego	OR	97035		1/22/2020		Trade claim					\$444.03
3.113	Perkins Coie LLP		206.359.3143	1201 Third Ave, Suite 4900	Seattle	WA	98101		Various		Trade claim					\$21,365.68
3.114	Pillsbury Winthrop Shaw Pittman LLP		P.O. Box 742262		Los Angeles	CA	90074-2262		Various		Trade claim					\$73,776.50

In re: Lifesize, Inc.
Case No. 23-50038
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.115	Pinsent Masons France LLP	Pinsent Masons LLP	3 Colmore Circus		Birmingham		B4 6BH	United Kingdom	Various		Trade claim					\$4,769.10
3.116	Plant Management Associates		PO BOX 202544		AUSTIN	TX	78720		Various		Trade claim					\$1,518.48
3.117	Process Sciences Inc		310 S Brushy St		Leander	TX	78641-1846		6/16/2021		Trade claim					\$78.79
3.118	Professional Tax Contracting Services LLC	PROFESSIONAL TAX CONTRACTING	9580 Oak Avenue Parkway	Suite 7 #185	FOLSOM	CA	95630		10/20/2020		Trade claim					\$700.00
3.119	RealityEngines.AI, Inc.		1099 Folsom St		San Francisco	CA	94103-4025		Various		Trade claim					\$3,000.00
3.120	RingDNA, Inc.		15000 Ventura Blvd Fl 2		Sherman Oaks	CA	91403-5489		Various		Trade claim					\$8,881.74
3.121	Robert Half Management Resources	Robert Half International, Inc.	P.O. BOX 743295		Los Angeles	CA	90074-3295		Various		Trade claim					\$6,322.50
3.122	SaaS Consulting Group, LLC		504 Congress Avenue	3rd Floor	Austin	TX	78701		Various		Trade claim					\$18,183.75
3.123	Safesite Inc		9505 JOHNNY MORRIS ROAD		AUSTIN	TX	78724		Various		Trade claim					\$6,167.00
3.124	Salesforce.Com, Inc.		PO Box 203141		Dallas	TX	75320-3141		Various		Trade claim					\$56,631.67
3.125	SHI International Corp.		1301 S Mo Pac Expy Ste 375		Austin	TX	78746-6904		Various		Trade claim					\$112,219.89
3.126	Shred-It		2305 Donley Dr	suite 102	Austin	TX	78758		Various		Trade claim					\$1,972.64
3.127	SILENT COMMUNICATION, LLC	Ramey LLP	5020 Montrose Blvd, Suite 800		Houston	TX	77006				Litigation claim		X	X	X	Undetermined
3.128	Silicon Valley Bank		3003 Tasman Dr.		Santa Clara	CA	95054		Various		Trade claim					\$1,462,710.62
3.129	Smartling, Inc.		1375 Broadway St	Fl 14	New York	NY	10018-7043		Various		Trade claim					\$107,585.88
3.130	Snowflake Inc.		450 Concar Dr		San Mateo	CA	94402-2681		4/22/2023		Trade claim					\$838.82
3.131	Softil, Inc.		8 The Green	Suite 6906	Dover	DE	19901		12/15/2022		Trade claim					\$1,030.00
3.132	Spearline Labs Limited		Spearline HQ	North Street	Skibbereen		P81 H102	Ireland	Various		Trade claim					\$6,450.75
3.133	Sphera Compliance Limited		Overmoor	Neston	Corsham		SN139TZ	United Kingdom	Various		Trade claim					\$1,815.18
3.134	SPS Commerce, Inc		333 S 7th ST #1000		Minneapolis	MN	55402		Various		Trade claim					\$1,336.68
3.135	State of North Carolina		PO Box 752167		Charlotte	NC	28275-2167		Various		Trade claim					\$435.49
3.136	Stratasys Direct Manufacturing		28309 Ave crocker		Valencia	CA	91355		12/27/2021		Trade claim					\$671.15
3.137	Synnex Corporation		44201 Nobel Dr.		Fremont	CA	94538		Various		Trade claim					\$27,546.20
3.138	Tableau Software, LLC		837 NORTH 34TH STREET, SUITE 200		SEATTLE	WA	98103		7/4/2021		Trade claim					\$52,376.84
3.139	Tatvik Technologies Private Limited		3302/A, 1st Floor, 8th Cross, 12th A main, HAL 2nd Stage	Indiranagar	Bangalore		560008	India	10/20/2020		Trade claim					\$9,000.00
3.140	Td Synnex Corporation		Synnex 44201 Nobel Dr		Fremont	CA	94538		11/24/2022		Trade claim					\$5,000.00
3.141	Telarus LLC		45 W Sego Lily Dr #220		Sandy	UT	84070		Various		Trade claim					\$92,742.74
3.142	Tesorio, Inc.		831 Mitten Rd Ste 216		Burlingame	CA	94010-1300		3/16/2023		Trade claim					\$624.96
3.143	The Aquarium Company		C-200/352	2900 W Anderson Ln	Austin	TX	78757-1102		Various		Trade claim					\$1,102.96
3.144	The Caldwell Partners International, LTD		PO BOX 39000	DEPT #34314	SAN FRANCISCO	CA	94139		1/22/2021		Trade claim					\$6,444.00
3.145	Trane US Inc		9801 Metric Blvd	Suite 400	Austin	TX	78758		4/14/2021		Trade claim					\$836.84
3.146	Travers Smith LLP		10 Snow Hill		London		EC1A 2AL	United Kingdom	3/30/2023		Trade claim					\$15,136.95
3.147	TroyGould PC		9595 Wilshire Blvd.		Beverly Hills	CA	90212		Various		Trade claim					\$761.00
3.148	Tugboat Logic, Inc.		433 Airport Blvd Ste 304		Burlingame	CA	94010-2010		1/31/2023		Trade claim					\$7,191.78
3.149	TUV Rheinland Of North America, Inc.		PO Box 416473		Boston	MA	02241-6473		Various		Trade claim					\$11,730.00
3.150	Twilio, Inc		101 SPEAR STREET, SUITE 100		SAN FRANCISCO	CA	94105		Various		Trade claim					\$1,330.13
3.151	Uline	ATTN ACCOUNTS RECEIVABLE	2200 S LAKESIDE DRIVE		WAUKEGAN	IL	60085		4/17/2023		Trade claim					\$342.61
3.152	ValueHD Corporation		3/F, No. 2, Honghui Industrial Park, Xinan Street, Baoan District	Shenzhen	Guangdong Province		518055	China	Various		Trade claim					\$141,702.00
3.153	Vinson & Elkins LLP		PO Box 301019		Dallas	TX	75303-1019		Various		Trade claim					\$151,174.03
3.154	Walker Sands LLC		55 W Monroe St Fl 39		Chicago	IL	60603-5001		Various		Trade claim		X	X	X	\$141,700.00
3.155	West Publishing Corporation		P.O. Box 6292		Carol Stream	IL	60197-6292		Various		Trade claim					\$4,014.57
3.156	Wisconsin Department Of Revenue		2135 Rimrock Road		Madison	WI	53713		1/21/2021		Trade claim					\$10.00
3.157	Wowza Media Systems Inc		523 Park Point Dr Ste 300		Golden	CO	80401-9364		Various		Trade claim					\$220.00
3.158	WPENGINE, Inc.		504 Lavaca Street,	Suite #1000	Austin	TX	78701		5/12/2023		Trade claim					\$6.88
3.159	Xerox Business Solutions Southwest		PO BOX 205354		DALLAS	TX	75320-5354		Various		Trade claim					\$6,226.83
3.160	Yaypay, Inc.		120 E 23rd St		New York	NY	10010-4519		12/17/2021		Trade claim					\$10,750.00
TOTAL:																\$16,369,344.41

In re: Lifesize, Inc.
Case No. 23-50038
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	Amazon Web Services, Inc.	AMAZON WEB SERVICES LLC	410 Terry Ave N		Seattle	WA	98109-5210		Agreement	Auto-renewal
2.2	Benchmark Electronics (M) SDN BHD		FREE INDUSTRIAL ZONE, PHASE 1 11900		Bayan Lepas			Malaysia	Supplier services agreement	Various
2.3	Blue Jeans Network, Inc.		516 Clyde Avenue		Mountain View	CA	94043		Reseller Agreement	Auto-renewal
2.4	Calabrio, Inc.		241 N. 5th Ave	Suite 1200	Minneapolis	MN	55401		Master Reseller Agreement	Auto-renewal
2.5	IDR Investments, LLC		216 W Village Blvd	Suite 102	Laredo	TX	78041		Leasehold - office space	10 months
2.6	Oracle America, Inc.		500 Oracle Parkway		Redwood Shores	CA	94065		NetSuite Subscription Agreement	4 Months
2.7	RPX Corporation		Four Embarcadero Center	Suite 4000	San Francisco	CA	94111		Patent license and license option agreement; Licensor	
2.8	Salesforce, Inc.		Salesforce Tower	415 Mission Street 3rd Floor	San Francisco	CA	94105		Agreement	9 Months

In re: Lifesize, Inc.

Case No. 23-50038

Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
LO Platform MidCo, Inc.	216 West Village Blvd	Suite 102	Laredo	TX	78041	Silicon Valley Bank, a division of First-Citizens Bank & Trust Company, as Admin Agent, First priority first lien term loan	X		
LO Platform MidCo, Inc.	216 West Village Blvd	Suite 102	Laredo	TX	78041	Silicon Valley Bank, a div of First-Citizens Bank & Trust Co, as Admin. Agnt, Reg Priority First lien term loan and revolver	X		
LO Platform MidCo, Inc.	216 West Village Blvd	Suite 102	Laredo	TX	78041	SVB Innovation Credit Fund VIII, L.P. (f/k/a/ WestRiver Innovation Lending Funding VIII,	X		
Serenova, LLC	216 West Village Blvd	Suite 102	Laredo	TX	78041	Silicon Valley Bank, a division of First-Citizens Bank & Trust Company, as Admin Agent, First priority first lien term loan	X		
Serenova, LLC	216 West Village Blvd	Suite 102	Laredo	TX	78041	Silicon Valley Bank, a div of First-Citizens Bank & Trust Co, as Admin. Agnt, Reg Priority First lien term loan and revolver	X		
Serenova, LLC	216 West Village Blvd	Suite 102	Laredo	TX	78041	SVB Innovation Credit Fund VIII, L.P. (f/k/a/ WestRiver Innovation Lending Funding VIII,	X		
SL Midco 1, LLC	216 West Village Blvd	Suite 102	Laredo	TX	78041	Silicon Valley Bank, a division of First-Citizens Bank & Trust Company, as Admin Agent, First priority first lien term loan	X		
SL Midco 1, LLC	216 West Village Blvd	Suite 102	Laredo	TX	78041	Silicon Valley Bank, a div of First-Citizens Bank & Trust Co, as Admin. Agnt, Reg Priority First lien term loan and revolver	X		
SL Midco 1, LLC	216 West Village Blvd	Suite 102	Laredo	TX	78041	SVB Innovation Credit Fund VIII, L.P. (f/k/a/ WestRiver Innovation Lending Funding VIII,	X		
SL Midco 2	216 West Village Blvd	Suite 102	Laredo	TX	78041	Silicon Valley Bank, a division of First-Citizens Bank & Trust Company, as Admin Agent, First priority first lien term loan	X		
SL Midco 2	216 West Village Blvd	Suite 102	Laredo	TX	78041	Silicon Valley Bank, a div of First-Citizens Bank & Trust Co, as Admin. Agnt, Reg Priority First lien term loan and revolver	X		
SL Midco 2	216 West Village Blvd	Suite 102	Laredo	TX	78041	SVB Innovation Credit Fund VIII, L.P. (f/k/a/ WestRiver Innovation Lending Funding VIII,	X		